

Fatima's story with secondary mitral regurgitation

A Costed Integrated Patient Scenario

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FOR HEALTHCARE LEADERS
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Healthcare

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Executive summary

Mitral regurgitation (MR) is a serious but treatable form of heart valve disease (HVD). It is notoriously underdiagnosed and undertreated, which leads to poor outcomes for patients and avoidable strain on services.

This case study uses a fictional but realistic patient, Fatima, to compare typical care with an optimal care pathway for secondary MR. Her story illustrates how changes in the management and treatment of MR can help clinicians and commissioners improve the overall value and outcomes of the care pathway. It highlights the importance of early detection and treatment to enable patients to recover and live full and healthy lives. The longer patients wait for diagnosis and treatment, the more likely they are to deteriorate and require unplanned hospital care, diminishing the chances of successful intervention. Our financial analysis of Fatima's care also demonstrates that the suboptimal pathway is more costly overall.

The health system has a significant opportunity to improve outcomes for patients with secondary MR, particularly through better follow-up and monitoring of patients at high risk of developing the condition, who, like Fatima, have been diagnosed with heart failure (HF) or myocardial infarction (MI).

More resources are needed to commission fully integrated patient pathways that allow prompt detection, diagnosis and monitoring of MR, including increased echocardiography service capacity, so that all patients have prompt access to diagnostic services before their condition deteriorates. Once patients are diagnosed, the system needs to be prepared to offer life-saving treatment options to replace or repair valves for patients where clinically appropriate, before it's too late.

To enable this treatment to be delivered, more service capacity is needed in specialist heart centres. Current commissioning arrangements are inadequate: of the 23 centres undertaking mitral transcatheter edge-to-edge repair (M-TEER) procedures in England, only eight are formally commissioned,¹ and this commissioning covers only primary MR.^{2,3} While there are commissioning policy plans to increase the number of M-TEER procedures carried out for MR patients, it is unclear how systems will cope, and what's more, the proposed increase is undoubtedly insufficient to address the scale of unmet need.

Despite the challenges, many opportunities exist to improve care and outcomes for people with secondary MR in the current NHS landscape. By comparing Fatima's pathways of care, the goal is to inspire more stakeholders to think strategically and collaboratively about engagement, education and designing optimal care pathways for people with secondary MR.

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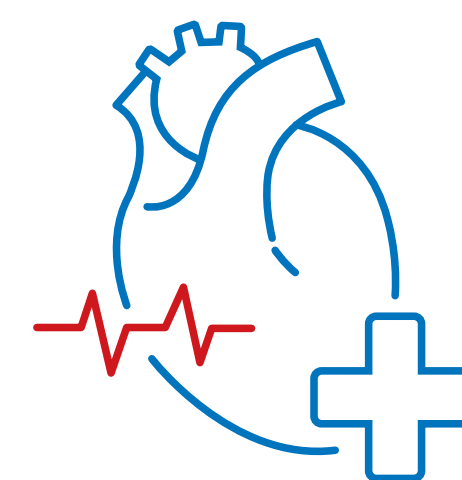
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What is mitral regurgitation?

Mitral regurgitation (MR) is a form of mitral valve disease. It is one of the most common heart valve diseases (HVDs) worldwide, affecting around 2% of the population.⁴

MR occurs when the heart's mitral valve does not close properly and blood flows in the wrong direction. When MR is severe, correct blood flow through the heart and body are compromised resulting in fatigue and breathlessness, which can have serious implications on health and mortality.⁵ Many people are unaware of their condition because MR can progress slowly and remain asymptomatic for many years.^{4,5} In others MR develops rapidly, causing sudden signs and symptoms.⁵

Our analysis of Hospital Episode Statistics (HES) data highlights that for inpatients who received a new diagnosis of MR in hospital, the large majority, 50,580 (2023/24) presented with secondary MR. Commissioning for MR treatment provision however primarily focuses on primary MR (abnormality of the valve itself) rather than secondary MR (which develops as a result of existing abnormalities in the left side of the heart). It is very important that secondary MR is given sufficient consideration to ensure patients get the care and treatment they need.



372,050

estimated people with moderate to severe MR ≥ 65 years old in England (mid 2022)^{11,12}



55,060

patients admitted to hospital with a new diagnosis of MR (2023/24)

9 in 10

patients presented with secondary MR

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Strain of emergency care

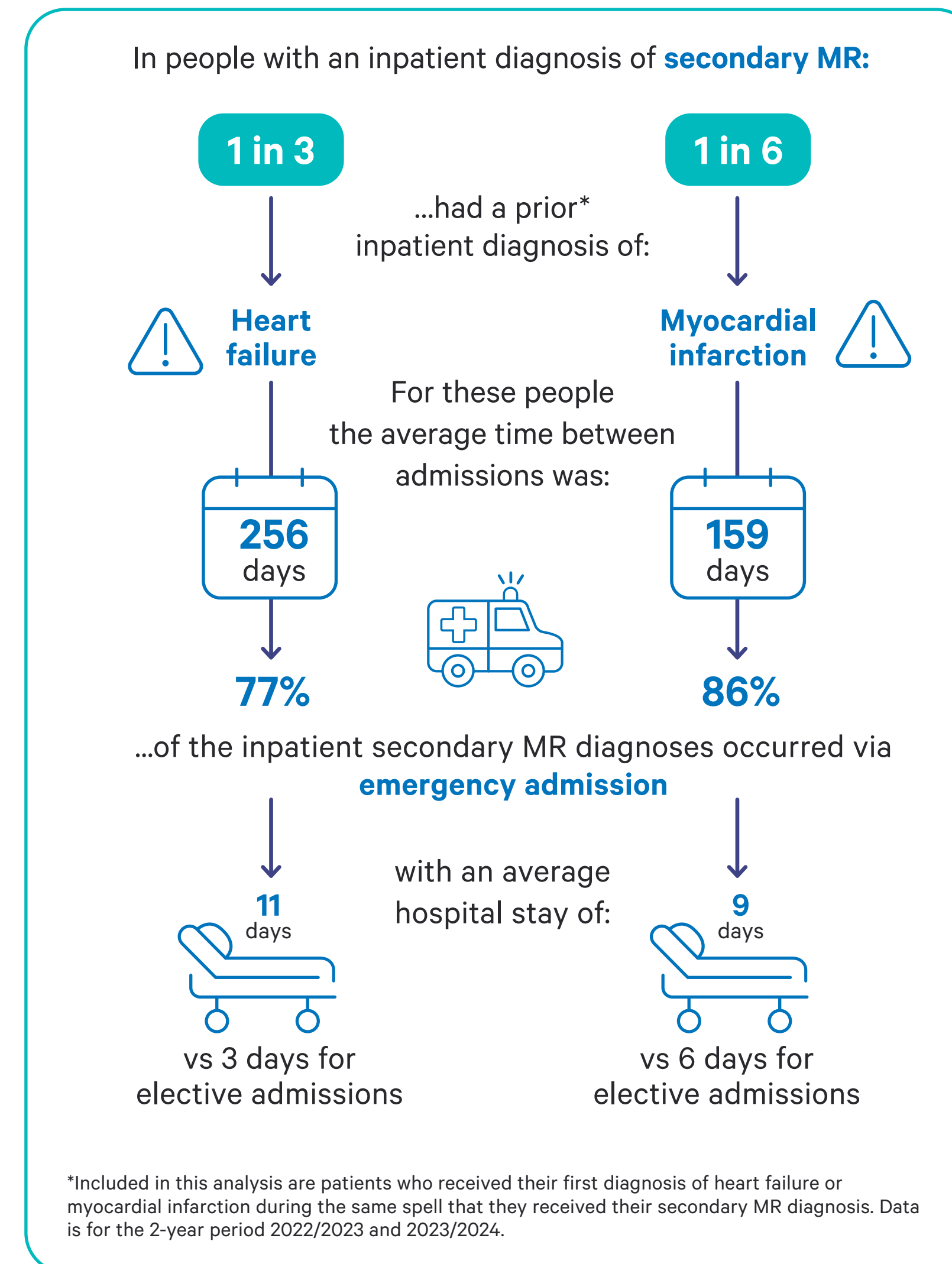
HVD, including MR, is notoriously underdiagnosed, which leads to poor outcomes for patients and avoidable strain on services.

MR is poorly recognised and frequently goes unnoticed or common symptoms like breathlessness and reduced exercise tolerance are mistaken for ageing by patients and clinicians. Furthermore, General Practitioners (GPs) are seeing fewer patients face-to-face and therefore opportunities for chest auscultation to identify a heart murmur indicative of MR may be missed. For patients with a heart murmur who are referred to echocardiography for diagnosis, echocardiography service capacity is under enormous pressure and there are significant backlogs. All of these challenges contribute to the high levels of underdiagnosis for MR.

Are opportunities to diagnose MR through routine monitoring being missed?

Our HES data analysis finds that a significant proportion of the people who receive an inpatient diagnosis of secondary MR have previously been diagnosed with heart failure (HF) or myocardial infarction (MI) during a prior hospital stay. For the vast majority of these patients, the secondary MR diagnosis comes about through emergency admission.

This is a clear indicator that closer monitoring of patients who are diagnosed with HF or MI is needed. With improved monitoring of HF and MI patients, there is the potential to detect secondary MR earlier, preventing a large number of unnecessary emergency admissions.



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Opportunities for life-saving treatment

Increased service capacity is needed in specialist heart centres to ensure treatment can be delivered to people with MR before it's too late.

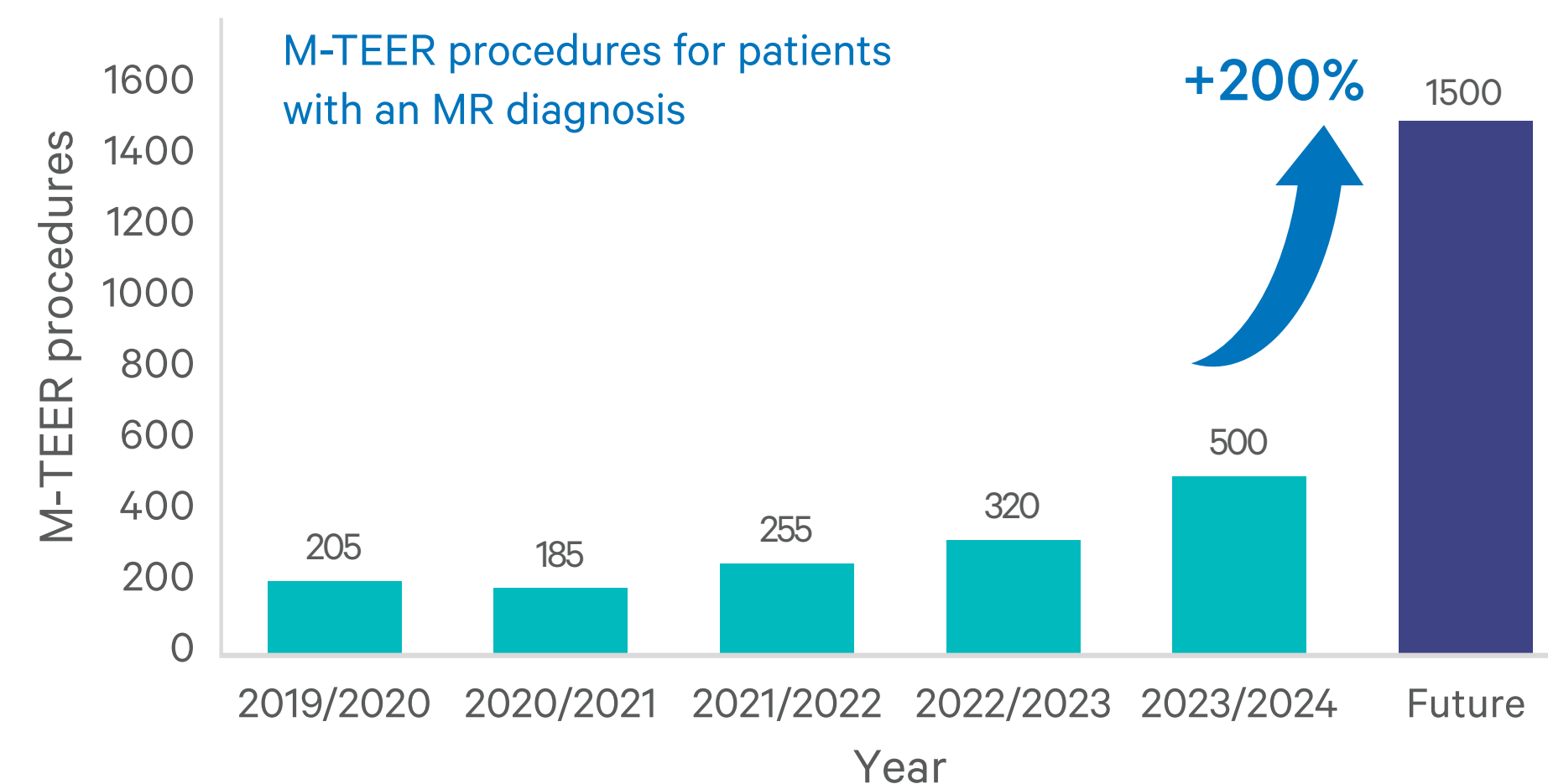
Medical therapy helps with symptom management but does not slow the progression of MR,⁴ whereas intervention can treat the condition effectively. This can be surgical (mitral valve repair or mitral valve replacement) or by mitral transcatheter edge-to-edge repair (M-TEER).⁴ The choice between repair or replacement depends on factors such as risk of MR recurrence and postprocedural morbidity and mortality.^{4,6-8}

While intervention is an option for patients who get a timely diagnosis, access to this life-saving treatment is currently limited by the lack of treatment centres (only eight centres in England are formally commissioned for M-TEER),¹ and current commissioning guidance (which only supports M-TEER for primary MR).^{2,3} This has led to insufficient capacity in the MR patient pathway. As you will see in Fatima's story, often by the time patients are identified to have MR, their condition has already deteriorated, leaving it too late for them to benefit from treatment. Inadequate detection, late treatment or no treatment, frequently leads to a devastating outlook for patients.

Our HES analysis shows that although the number of M-TEER procedures carried out for patients with MR has increased somewhat over the last five years (500 in 2023/24), only 1 in 3 is for patients with secondary MR. The likely reason for this is that commissioning guidance for MR treatment is focused on primary MR.

However, commissioning policy is changing in England, and new guidance may increase the number of M-TEER procedures to ~1,500* procedures annually (a 200% increase). While this is promising for patients, it raises two key concerns.

First, how systems will cope with developing the increased capacity to deliver such a large increase. Second, whether realistically 1,500 M-TEER procedures will be enough given the scale of MR in the population and the existing backlog. Our HES analysis shows that 2023/24 saw 55,060 inpatients receive a new diagnosis of MR. While many of these will not require and/or be eligible for M-TEER, even if just 1 in 20 for example were to undergo the procedure this totals almost 2,500 M-TEER procedures.



*estimated figure provided by expert group for upcoming updated commissioning guidance.

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Patient experiences compared

Despite the challenges, many opportunities exist to improve care and outcomes for people with MR in the current NHS landscape.

Chances to make a difference are highlighted by this case study using a fictional but realistic patient, Fatima, to compare typical care with an optimal care pathway for secondary MR.

Our Delphi-style consensus process involves experts in this specialist field to map each stage of Fatima's clinical journey, as well as looking at the personal impact on her and her family, alongside an economic analysis methodology which models the financial costs of care to the local health economy. This approach is intended to help commissioners and providers consider the implications, both in terms of quality of life and costs, of different care pathways for patients with secondary MR.

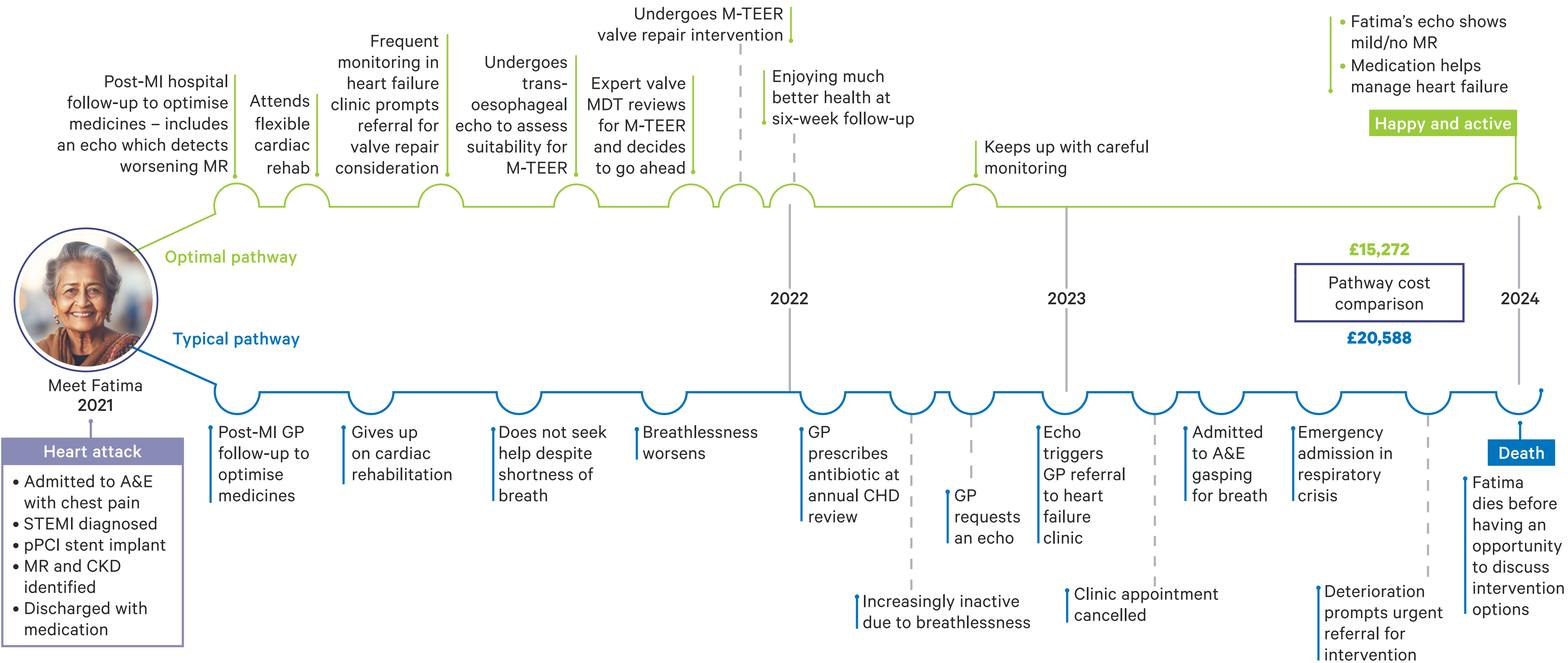
Fatima's experience sets out standard or typical practice based on the consensus of the specialists. It also highlights suboptimal pinchpoints that are found in many pathways throughout the country, as well as best practice points, which may in some cases be beyond current recommended practice but are being trialled in some areas.

By comparing pathways of care, this approach demonstrates how changes in the management and treatment of MR can help clinicians and commissioners improve the overall value and outcomes of the care pathway. The goal is to inspire more stakeholders to think strategically and collaboratively about engagement, education and designing optimal care pathways for people with secondary MR.



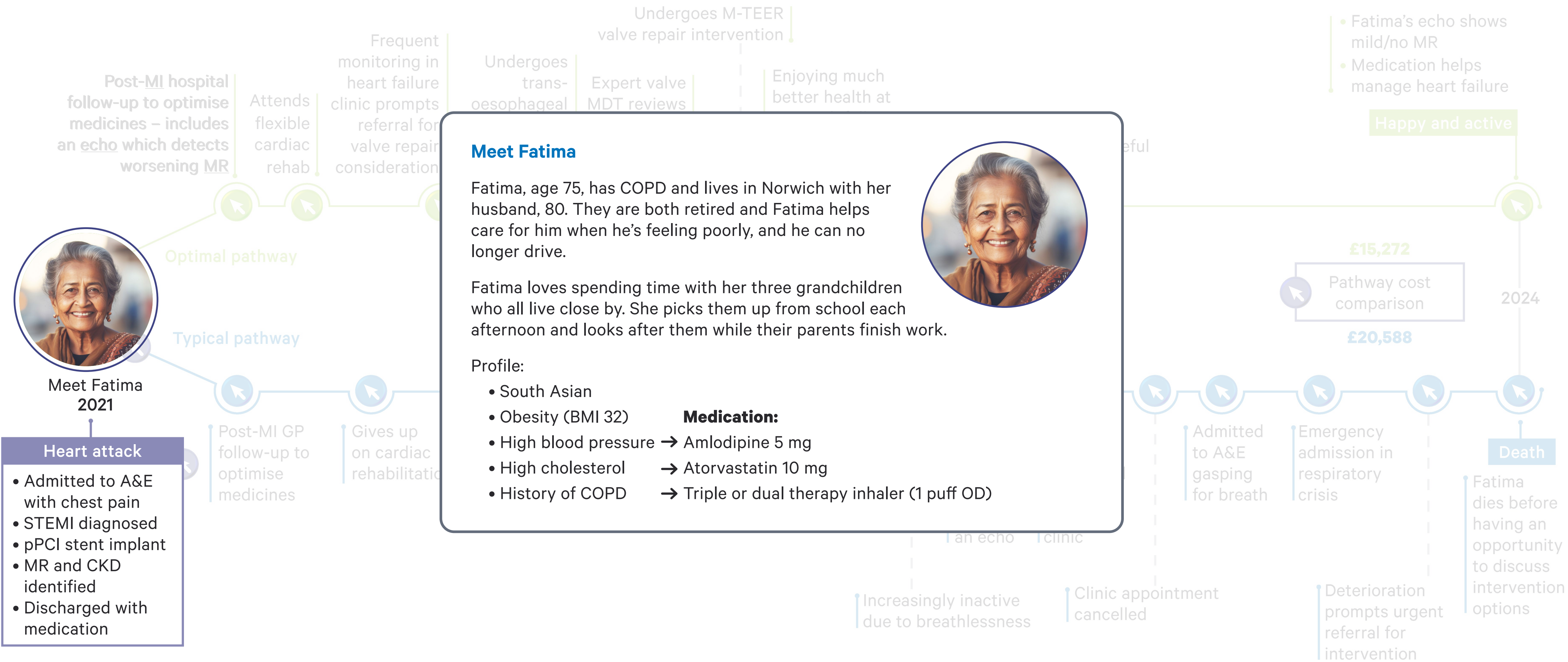
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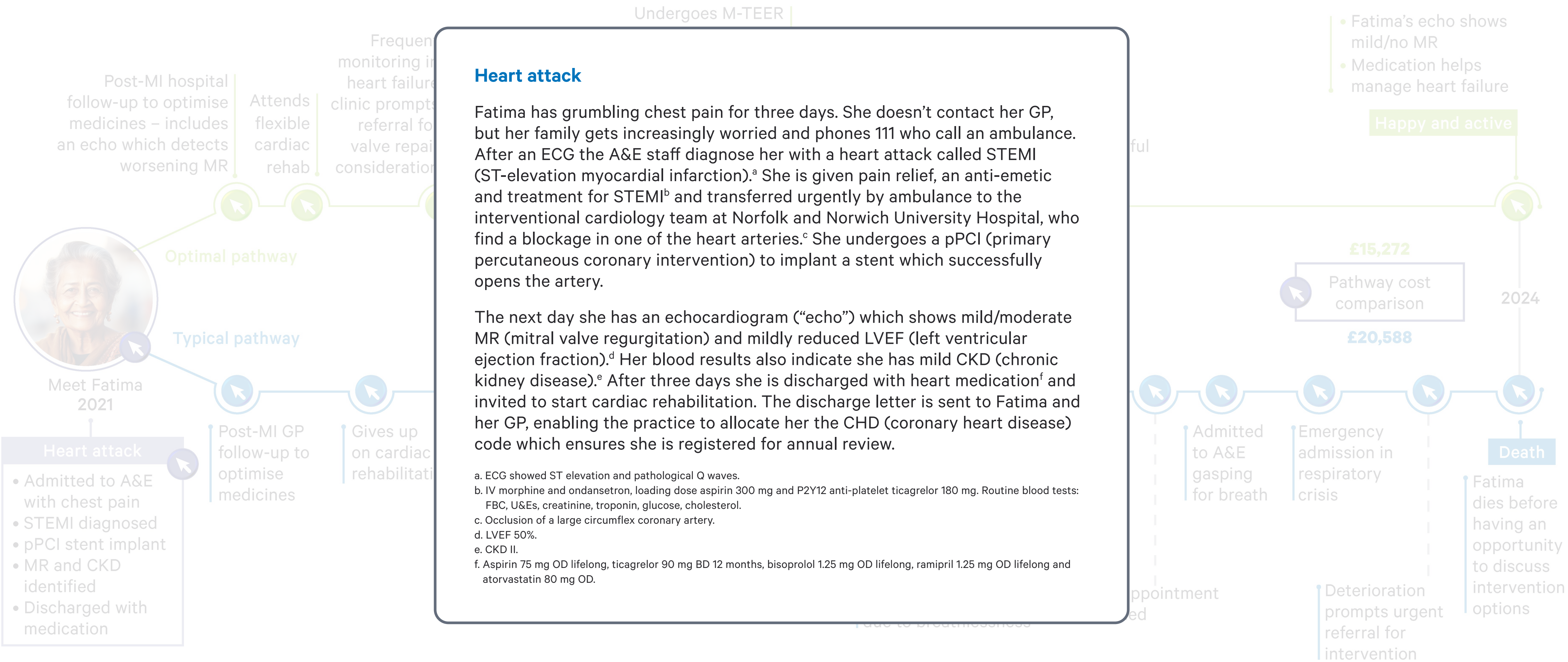
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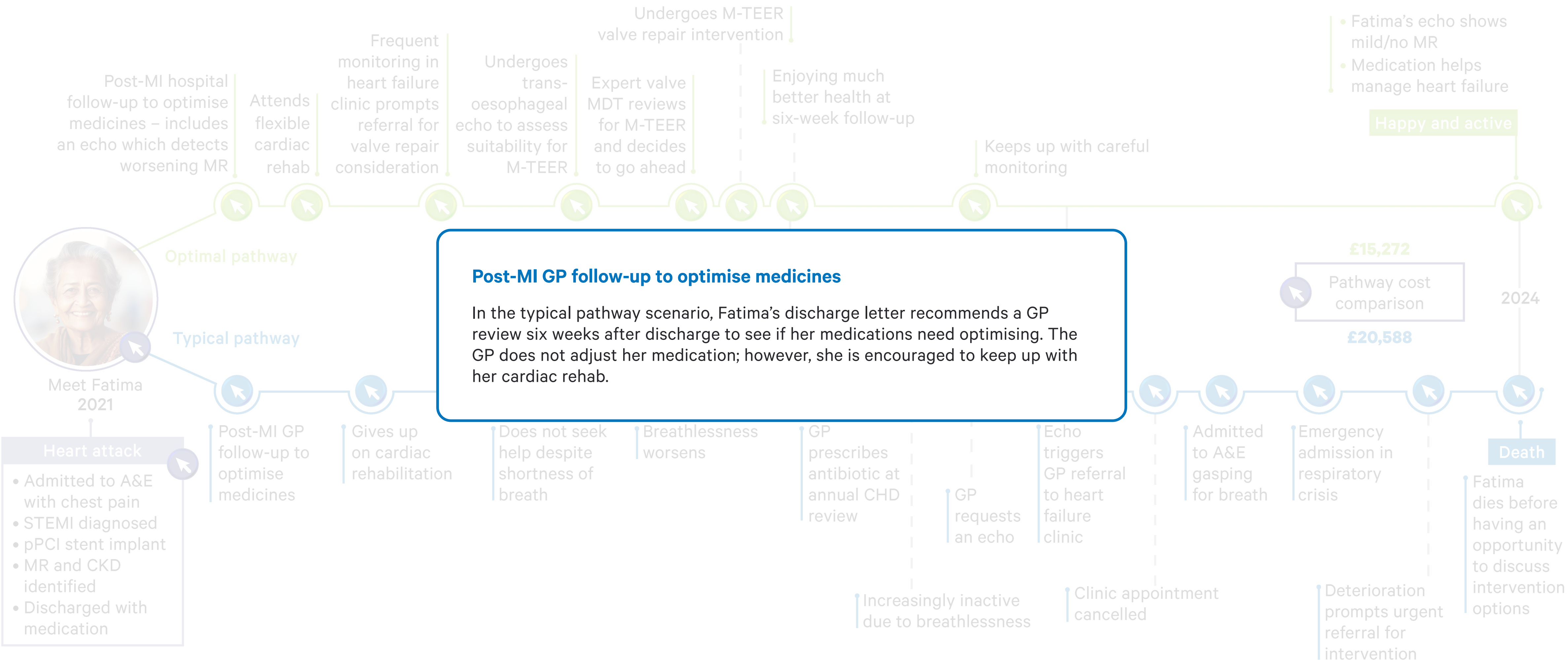
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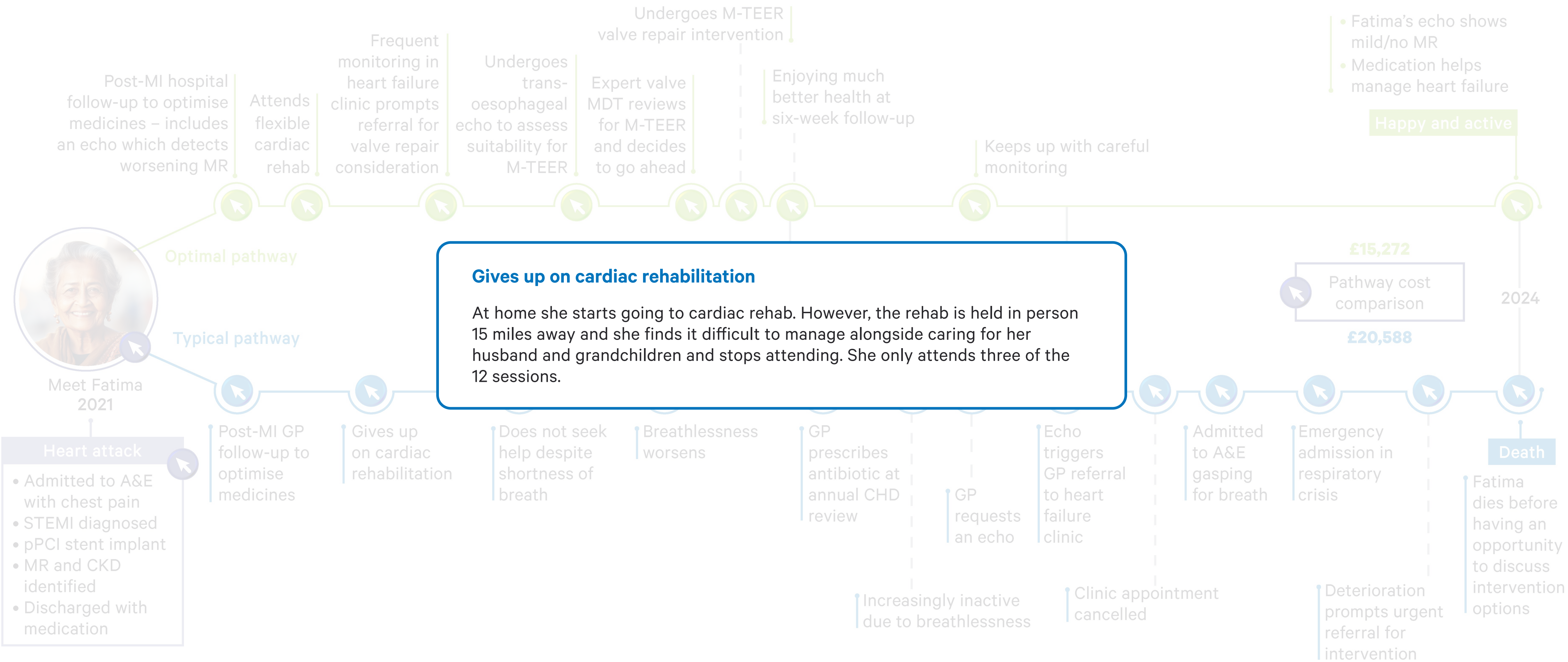
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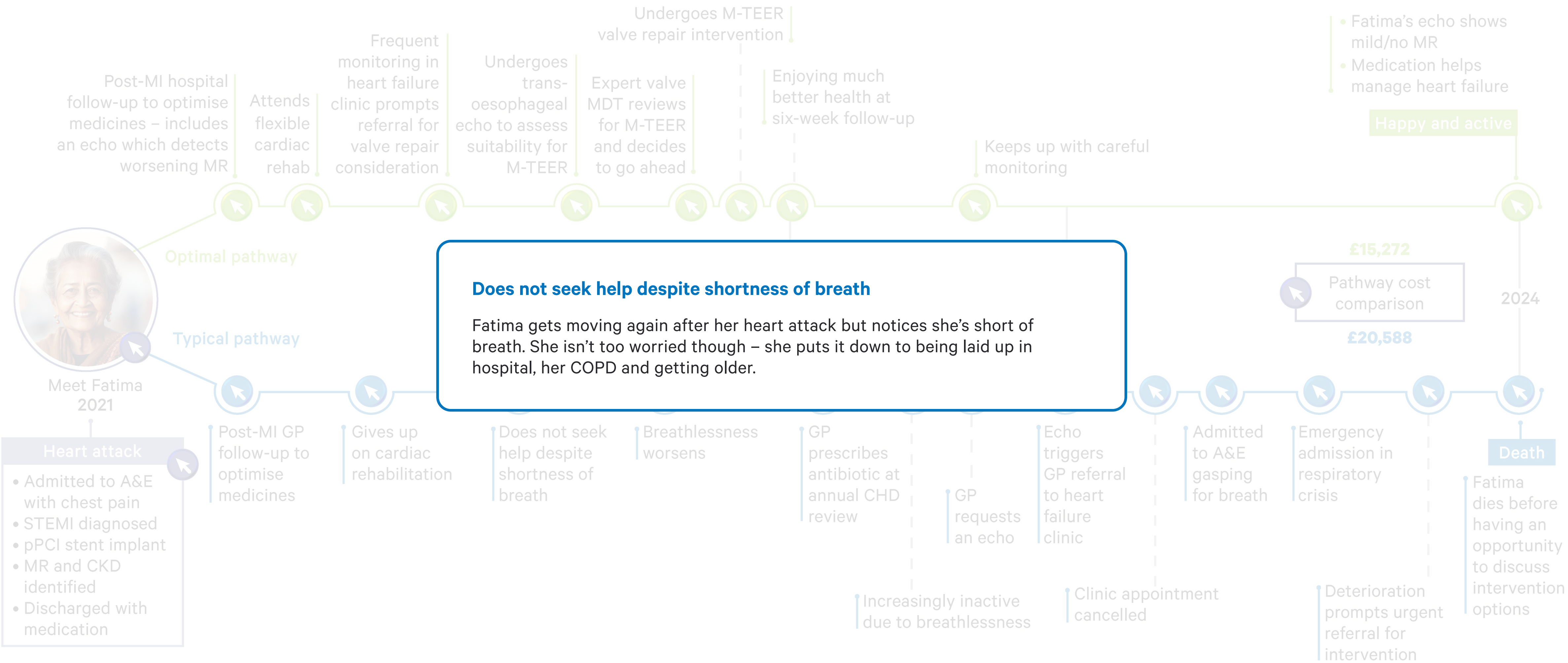
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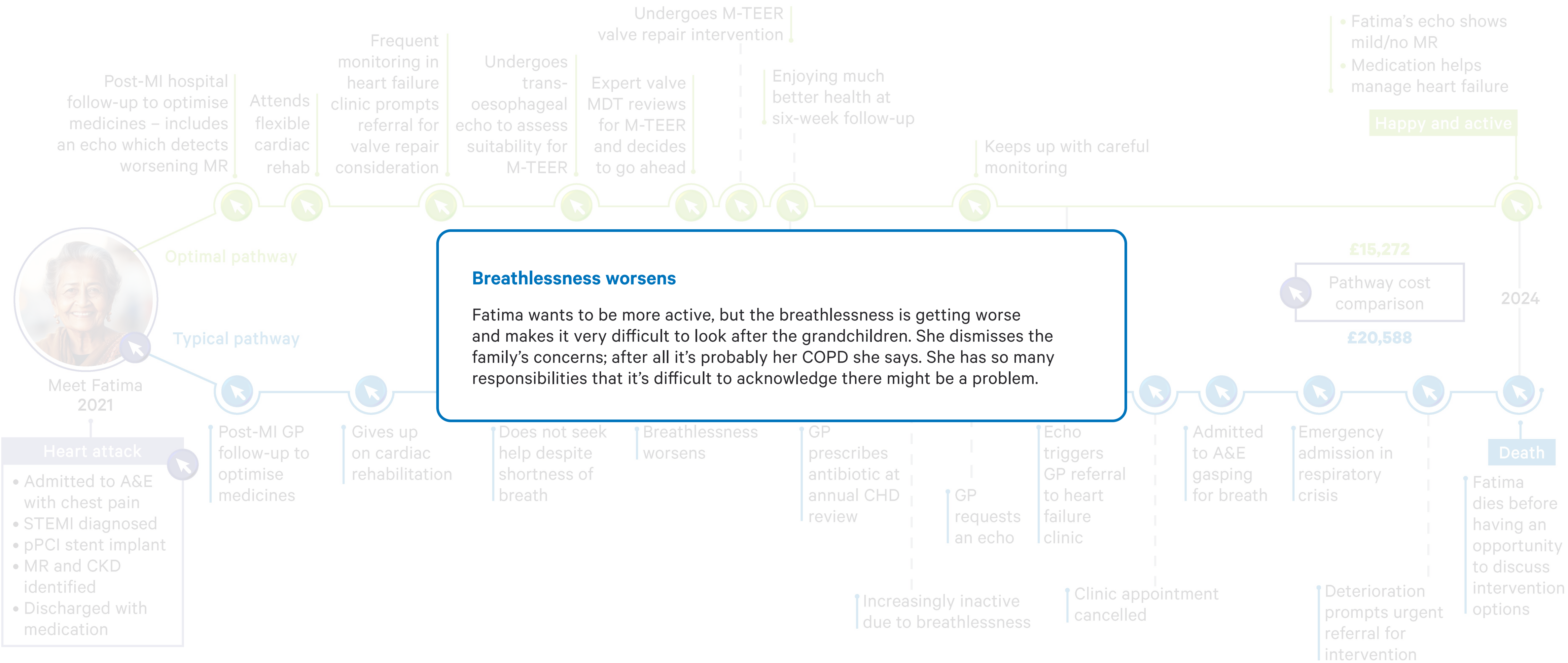
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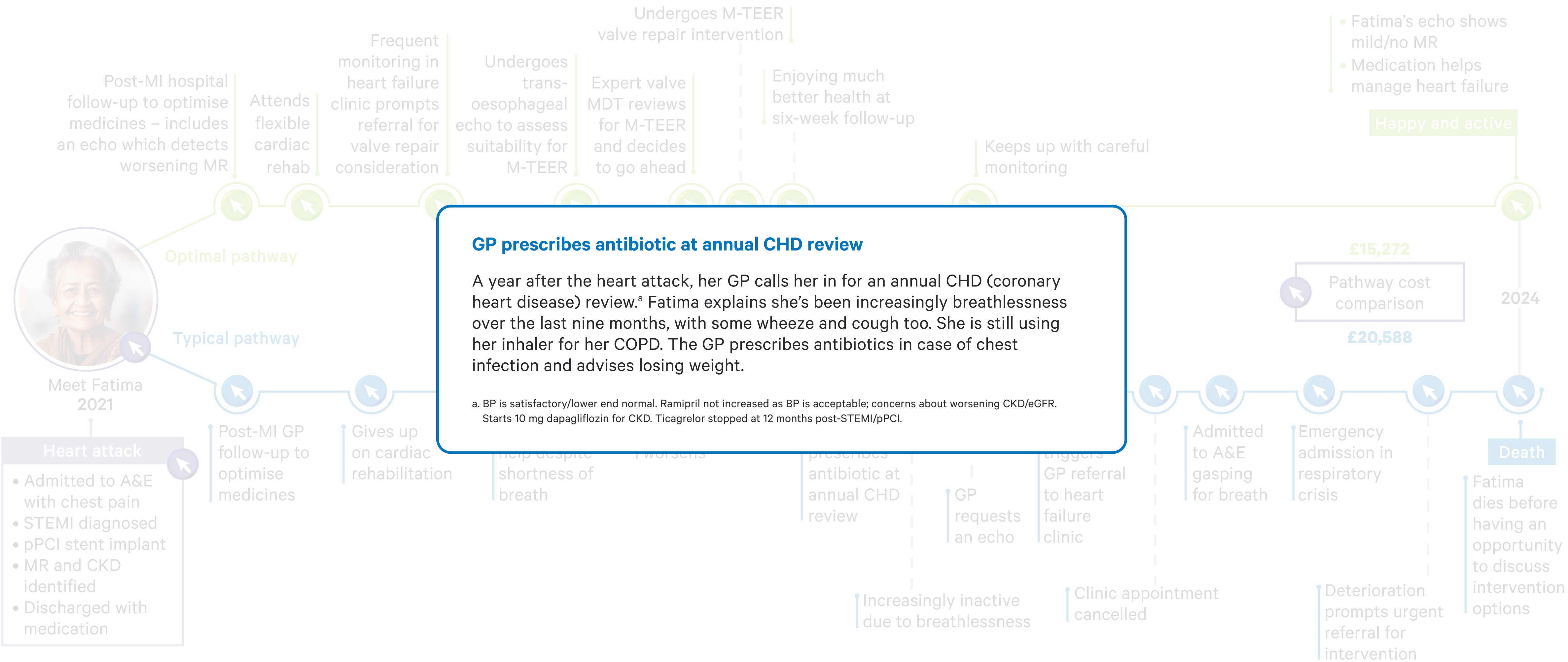
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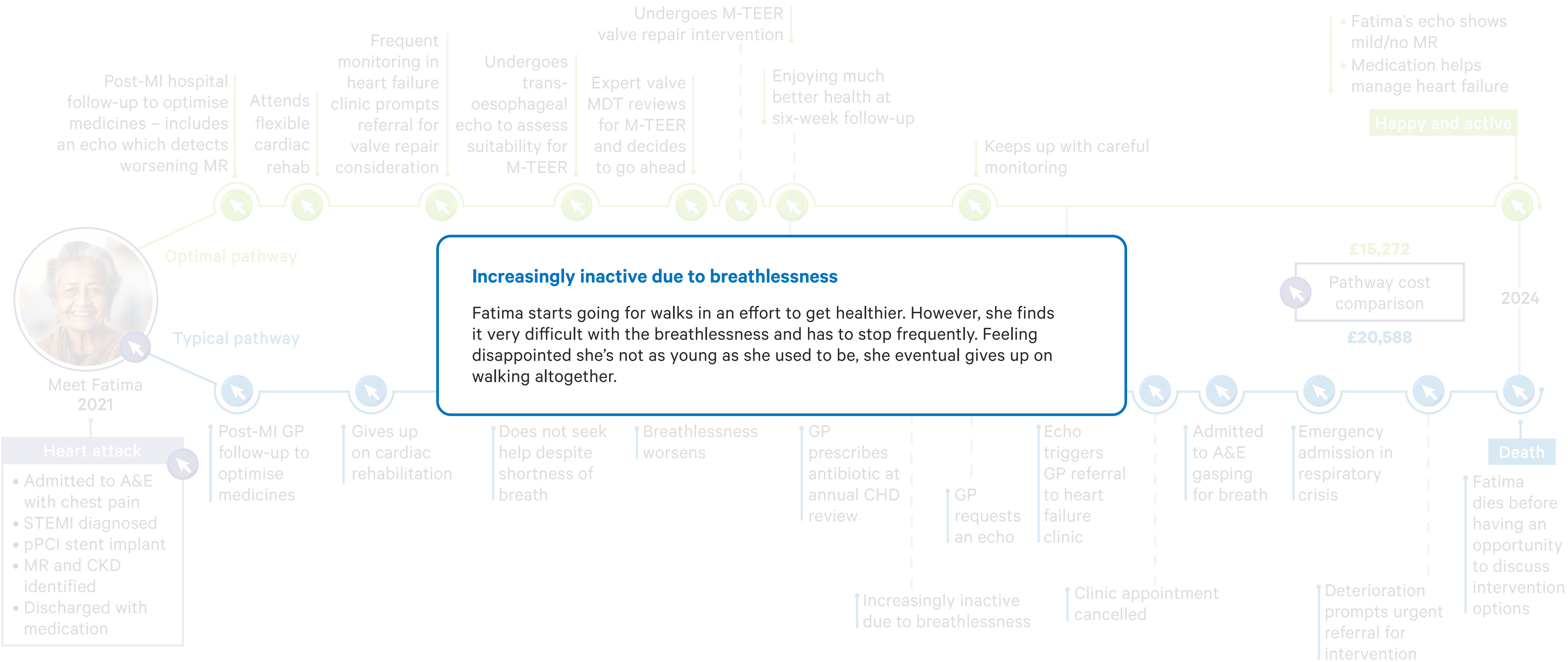
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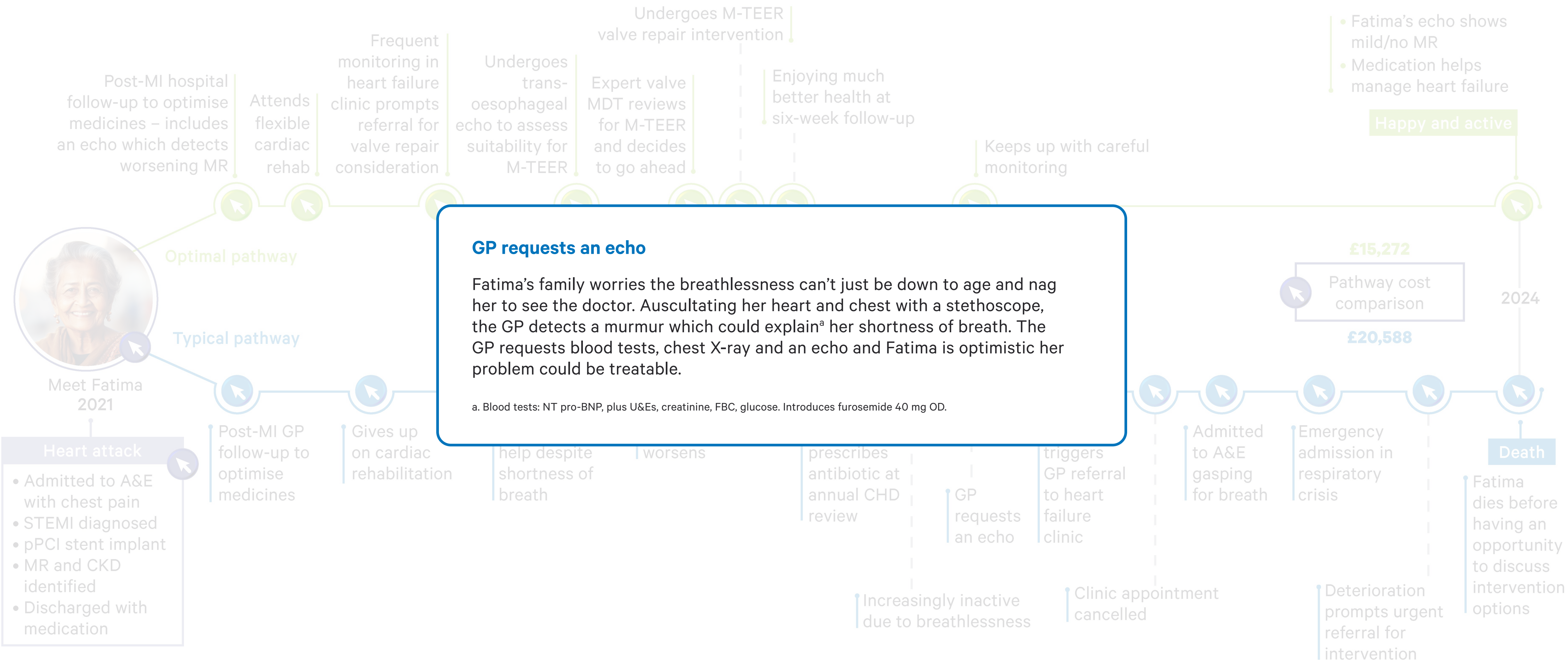
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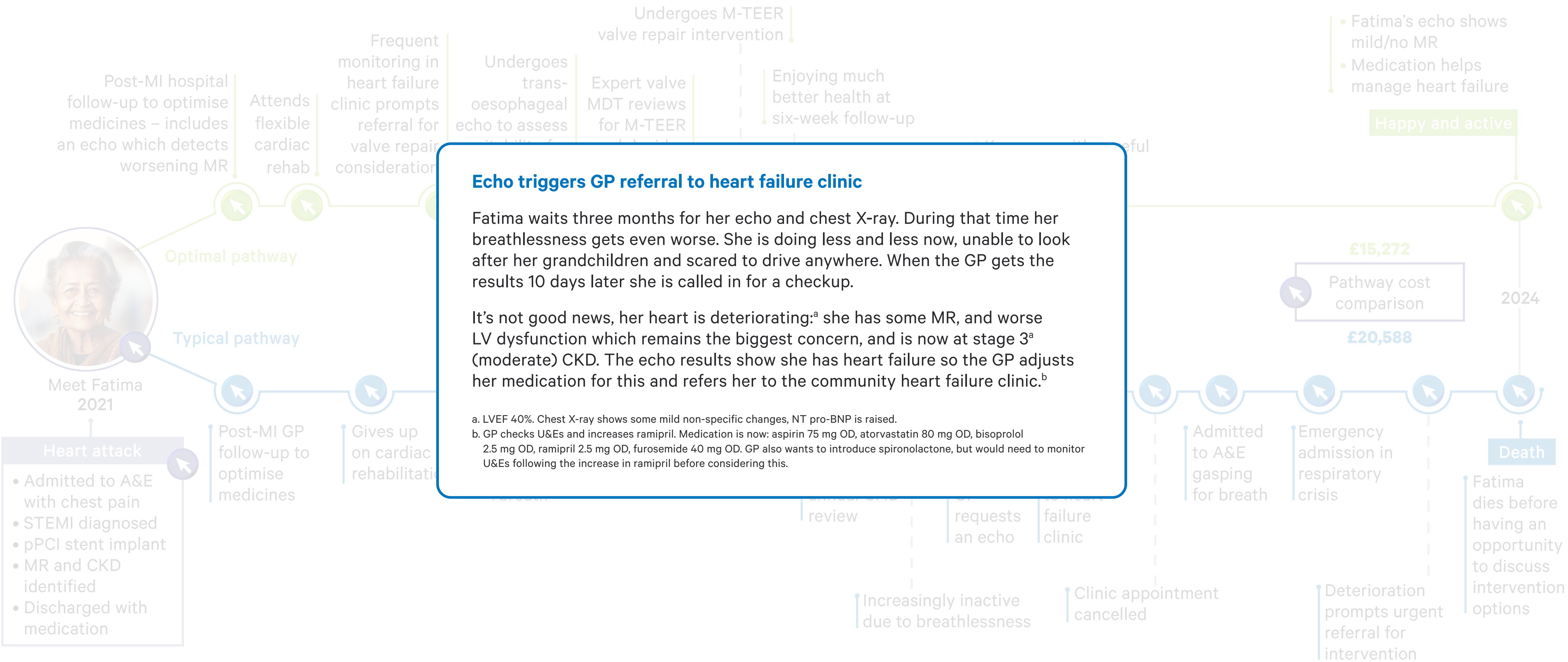
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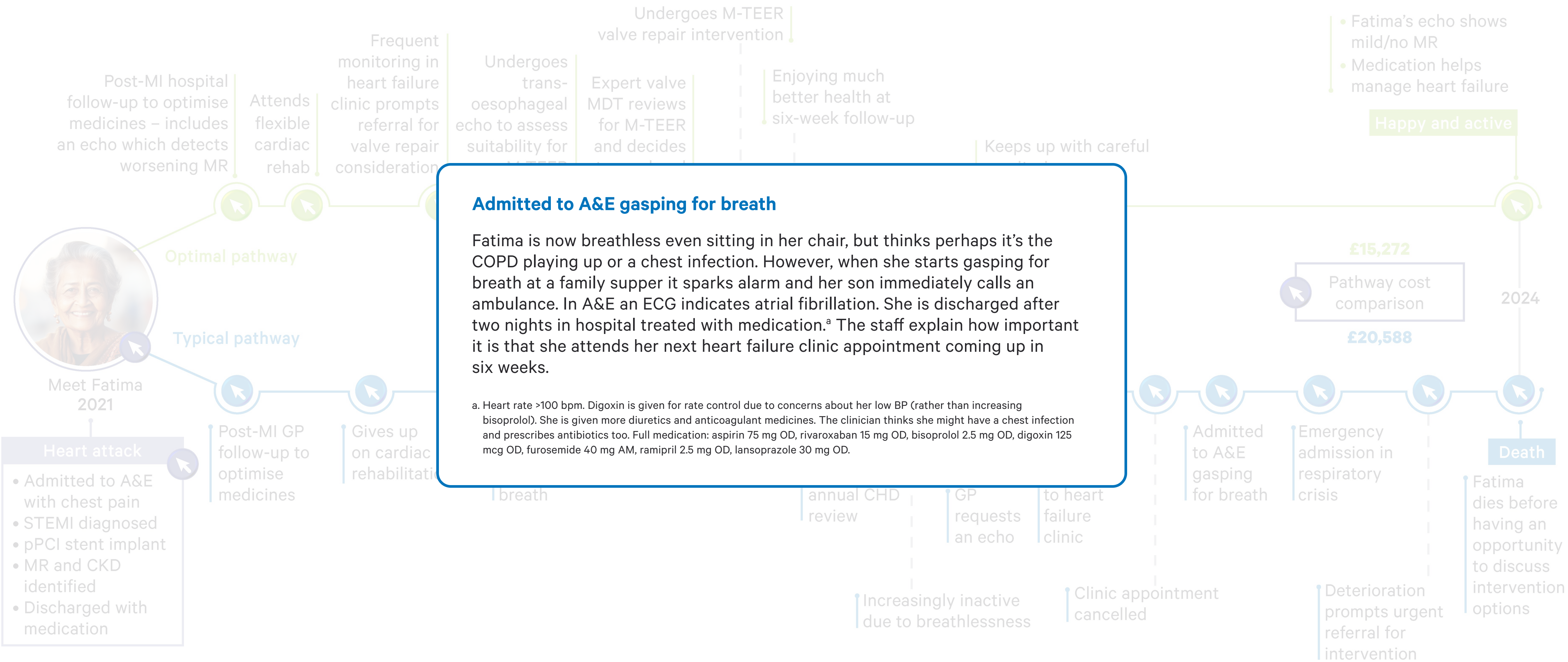
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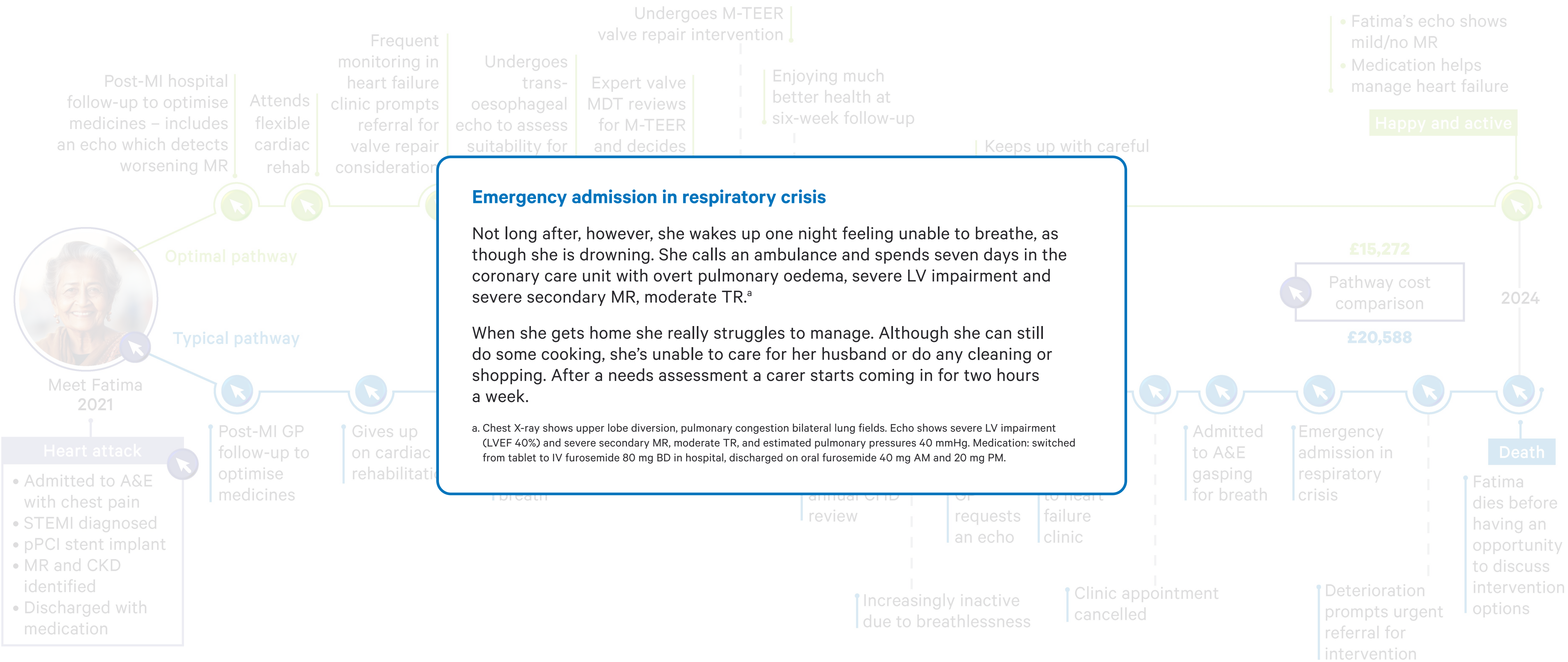
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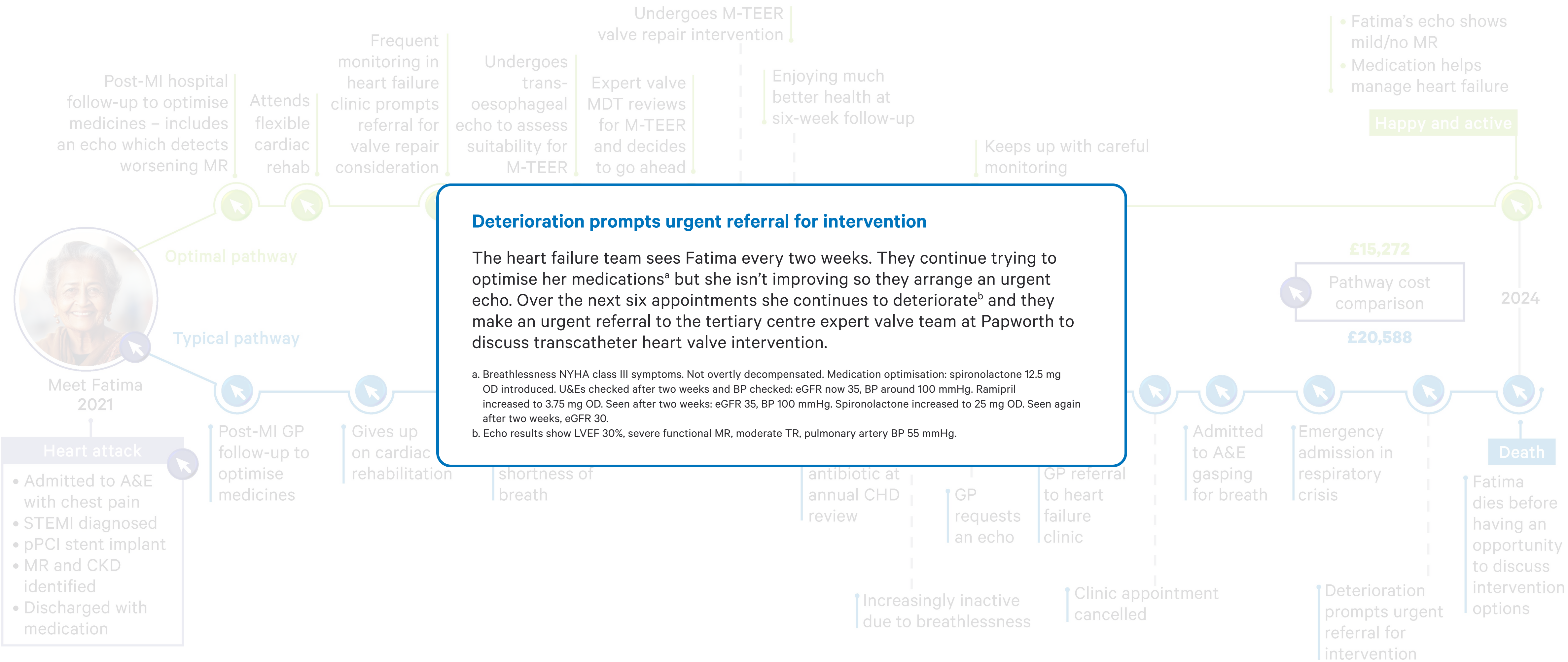
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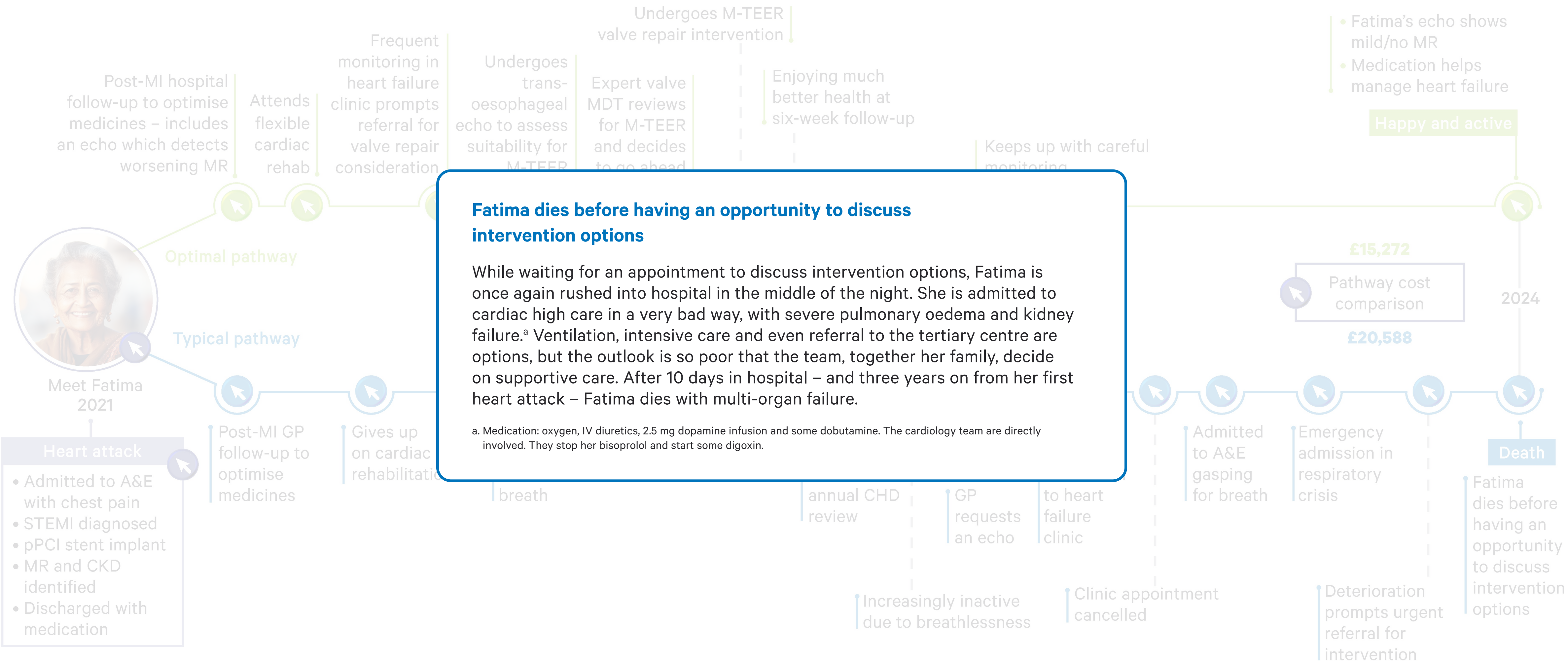
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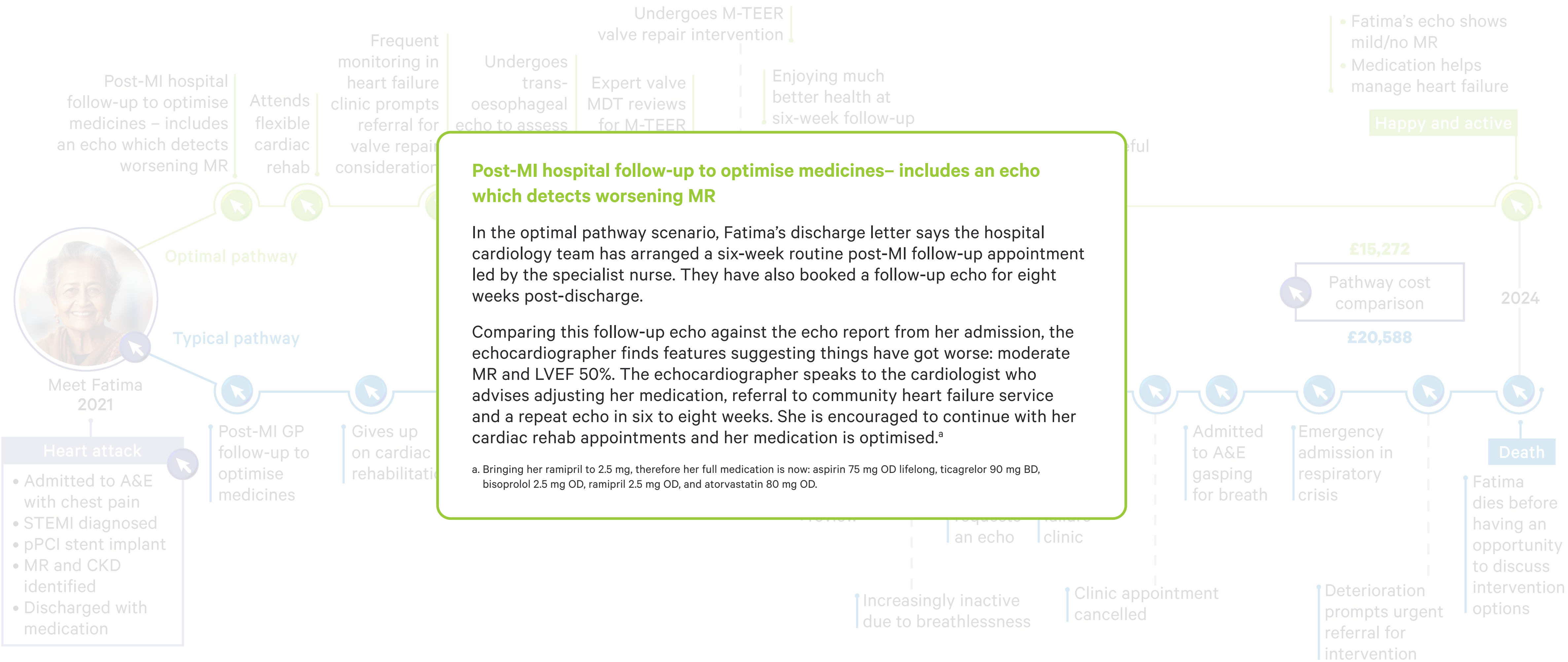
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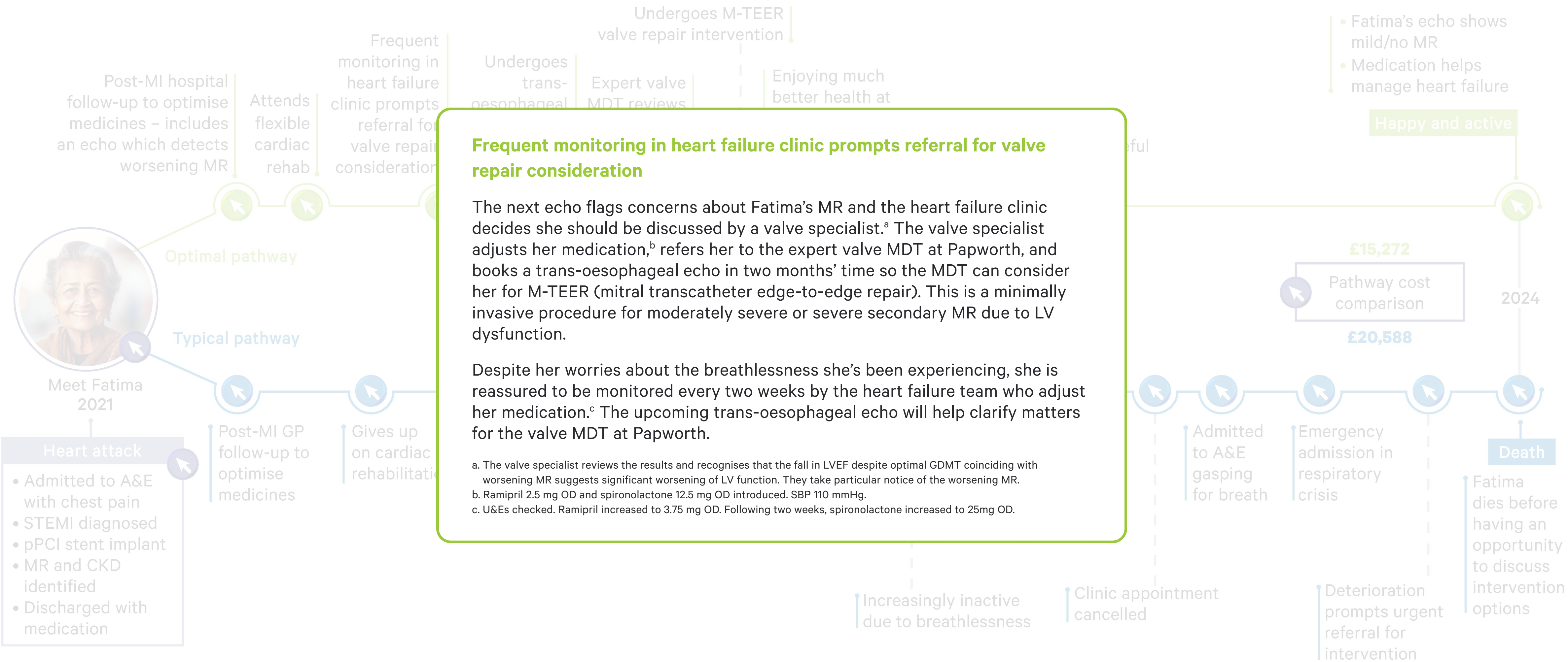
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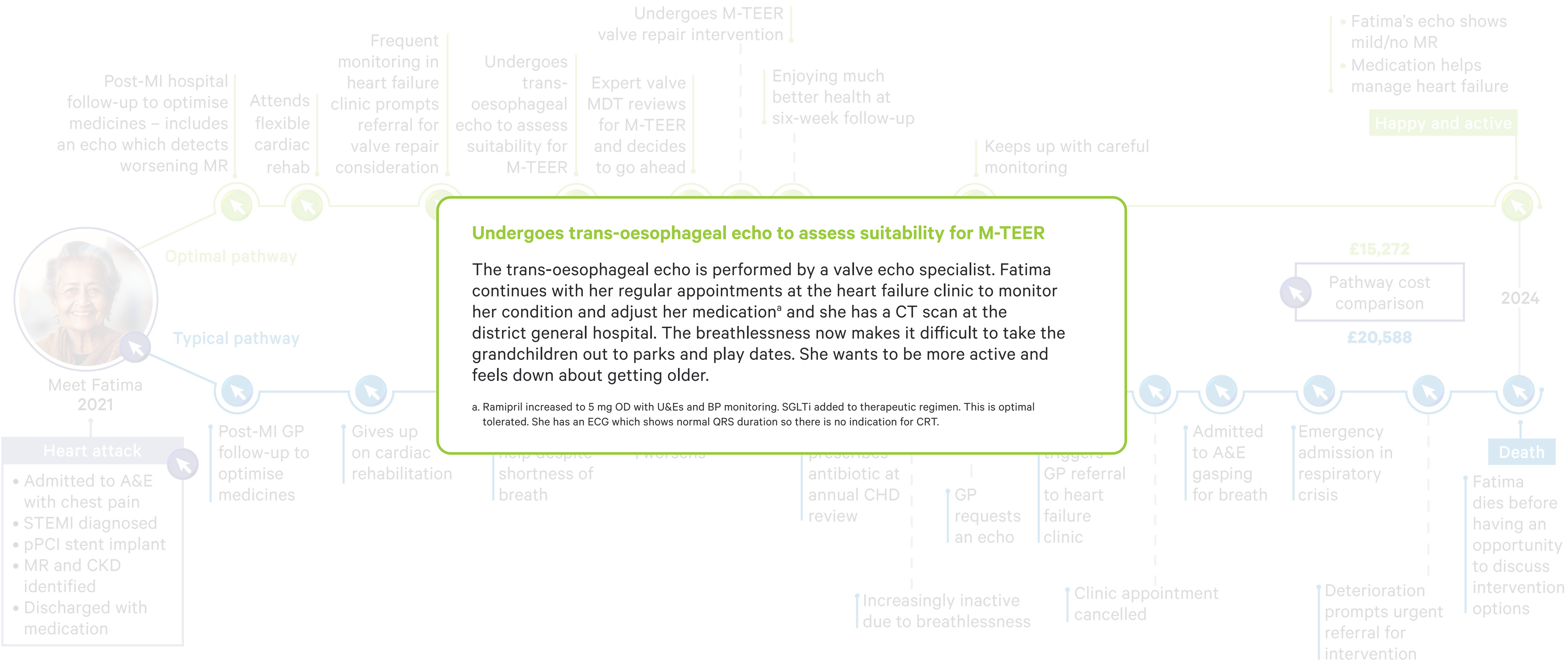
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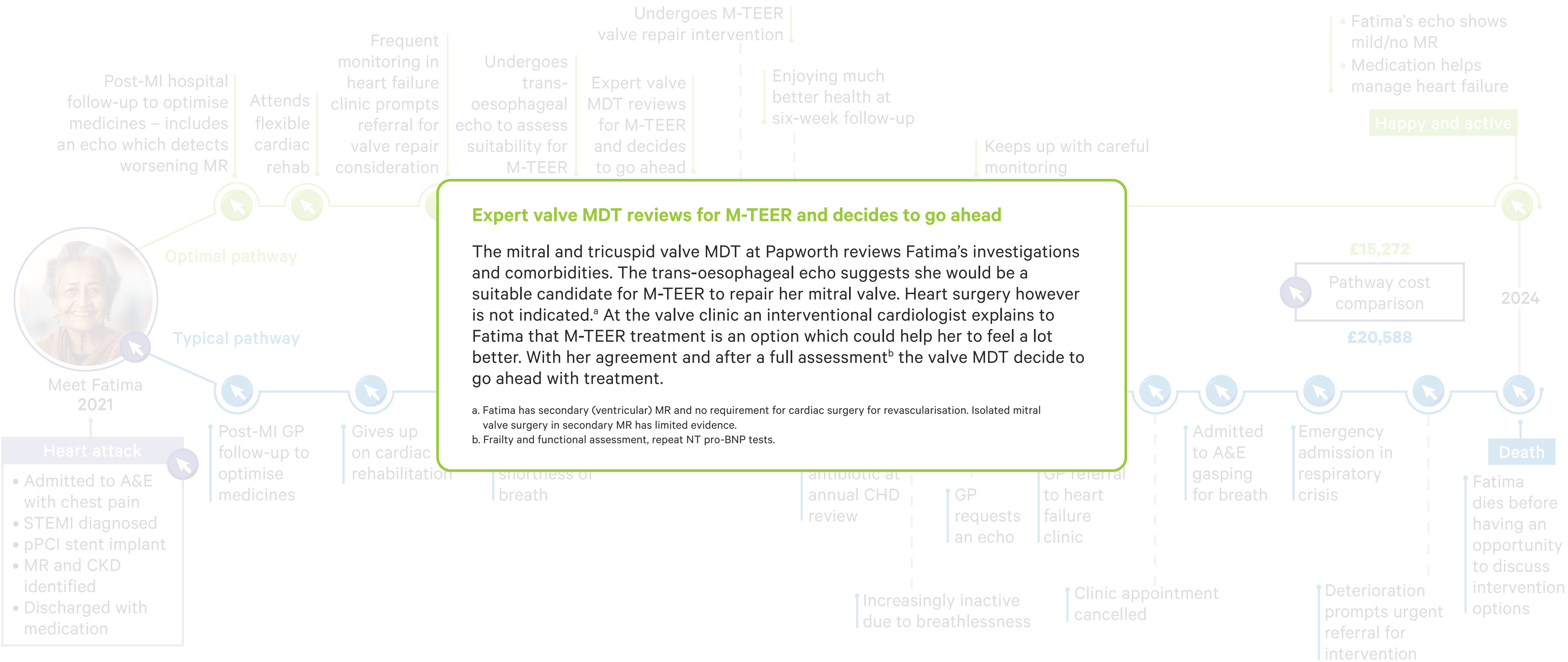
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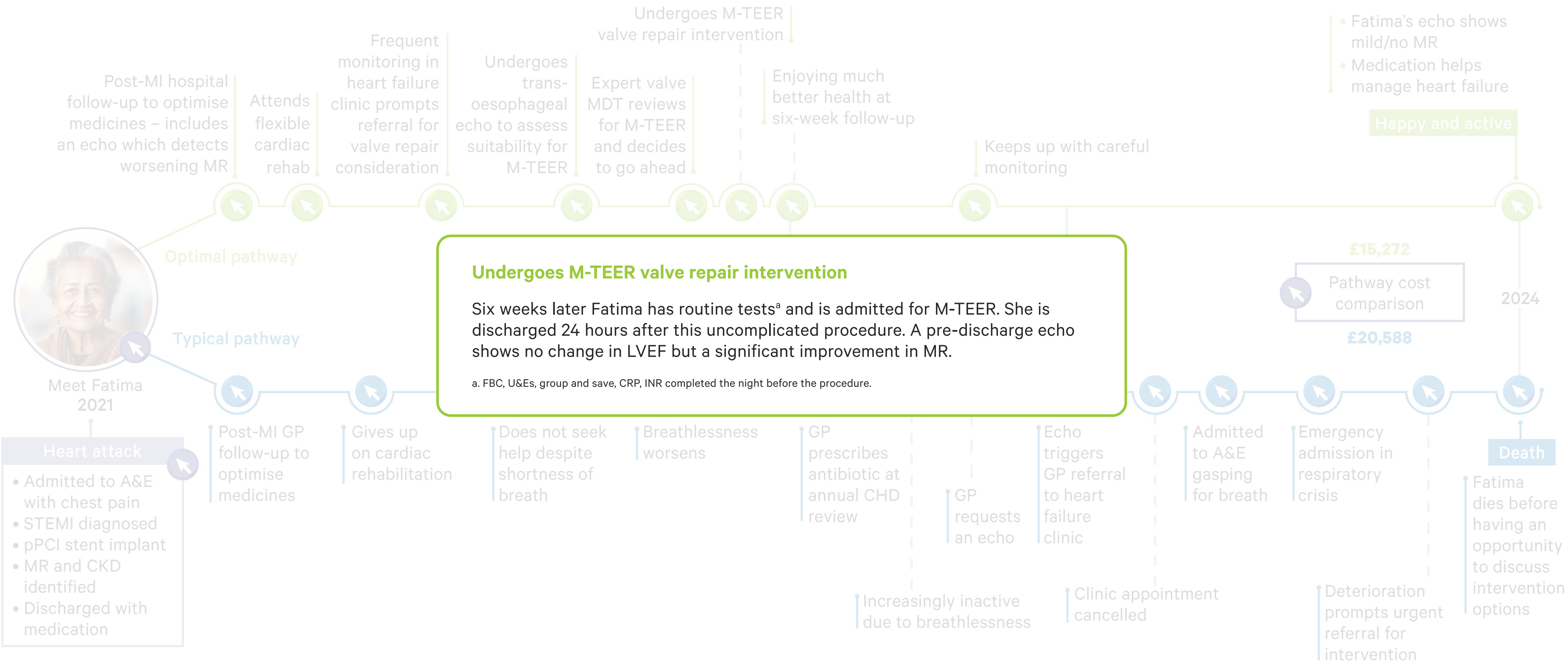
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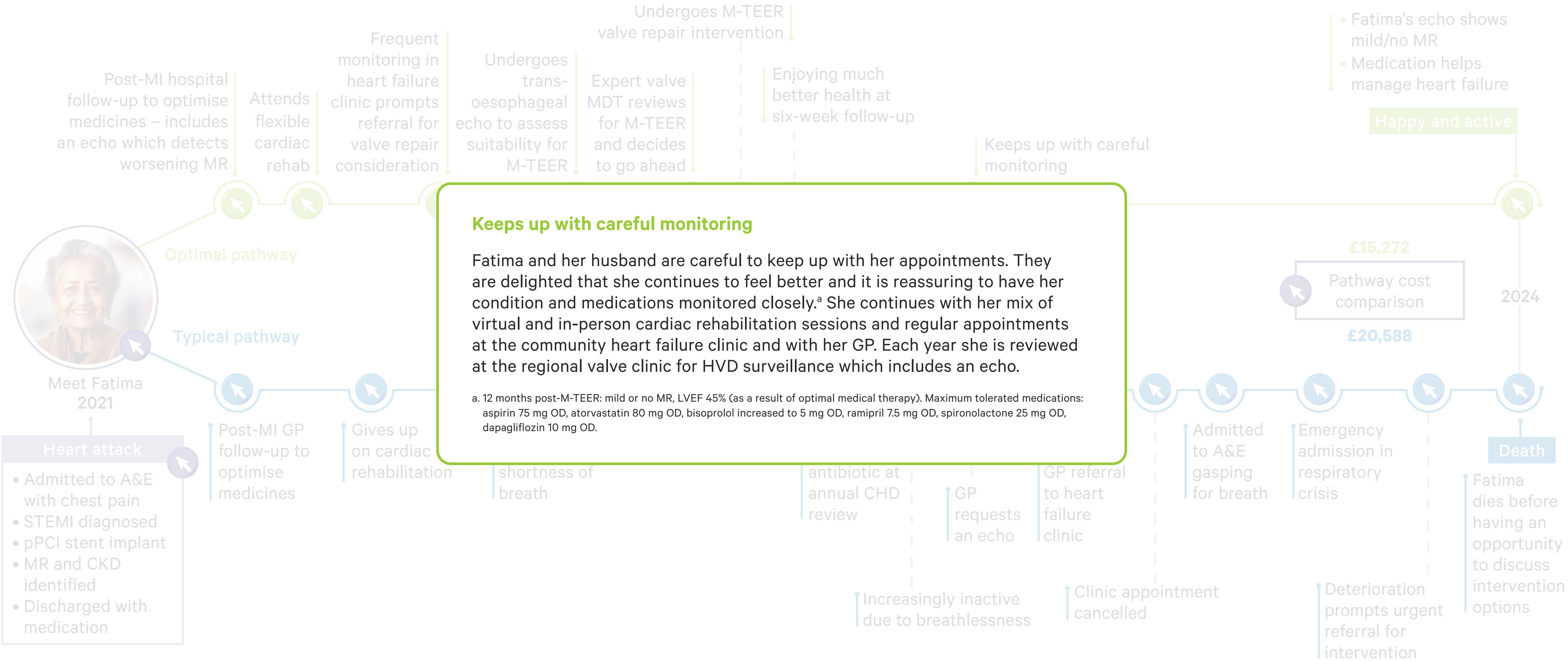
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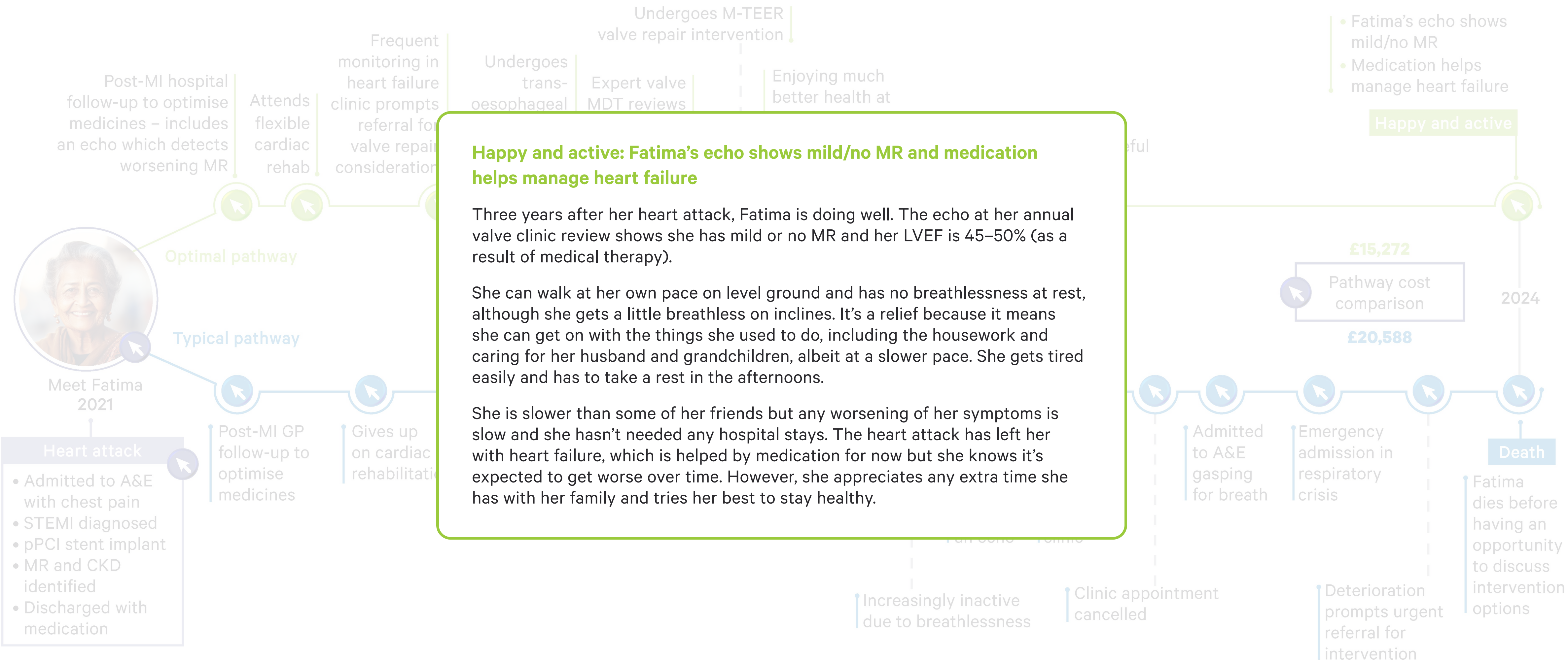
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Cost comparison

At each stage of Fatima's journey we have modelled the costs of care to help commissioners and providers understand the financial implications of different care pathways for patients with MR.

Fatima's optimal care pathway is less costly, totalling £15,272 – a saving of £5,316 against the typical pathway which costs £20,588. Moreover, at the end of the optimal scenario Fatima is living a full and active life as a result of her early diagnosis and treatment. In the scenario of typical care, Fatima waits longer for diagnosis which sees her condition deteriorate and leads to multiple unplanned admissions and ultimately to her premature death.

For more information and a breakdown of the costs, see the detailed cost comparison.

Note, financial costs are indicative and calculated on a cost-per-patient basis. Local decisions to transform care pathways would need to take a population view of costs and improvement.

Cost summary for Fatima's care^{8,9,10}

| Healthcare activity | Typical pathway | Optimal pathway |
|-----------------------|-----------------|-----------------|
| Community care | £2,473 | £200 |
| Primary care | £3,003 | £1,922 |
| Secondary care | £13,624 | £12,396 |
| Emergency/urgent care | £1,489 | £755 |
| Total | £20,588 | £15,272 |

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Detailed cost comparison^{8,9,10}

| Average pathway | | Optimal pathway | |
|----------------------------------|----------------|---------------------------------|----------------|
| Community care | £2,473 | Community care | £200 |
| Home care | £2,473 | Heart failure clinic | £200 |
| Primary care | £3,003 | Primary care | £1,922 |
| GP appointment | £164 | GP appointment | £41 |
| Routine blood tests | £10 | Aspirin | £59 |
| Digoxin | £62 | Ticagrelor | £362 |
| Aspirin | £59 | Atorvastatin | £238 |
| Ticagrelor | £724 | Bisoprolol (1.25, 2.5 mg) | £25 |
| Atorvastatin | £238 | Dapagliflozin | £962 |
| Rivaroxaban | £384 | Ramipril (1.25, 2.5, 3.75 mg) | £12 |
| Lansoprazole | £56 | Spironolactone (12.5, 25 mg) | £109 |
| Bisoprolol (1.25, 2.5 mg) | £76 | Bisoprolol (5 mg) | £51 |
| Dapagliflozin | £962 | Ramipril (5, 7.5 mg) | £62 |
| Furosemide (40, 60 mg) | £27 | | |
| Furosemide IV (80 mg) | £25 | | |
| Ramipril (1.25, 2.5, 3.75 mg) | £74 | | |
| Spironolactone (12.5, 25, 50 mg) | £13 | | |
| Dopamine | £19 | | |
| Dobutamine (2.5, 5 mcg) | £109 | | |
| Secondary care | £13,624 | Secondary care | £12,396 |
| Chest X-ray | £28 | Cardiology follow-up MDT | £154 |
| Cardiac rehabilitation | £309 | Cardiac rehabilitation | £1,545 |
| A&E department | £944 | Cardiac surgery follow-up | £524 |
| Cardiac admission 1 | £3,023 | Echocardiogram | £174 |
| Echocardiogram | £174 | Heart failure clinic | £100 |
| Heart failure clinic | £700 | Cardiac admission 1 | £3,023 |
| Cardiac admission 2 | £2,060 | Transoesophageal echocardiogram | £533 |
| Cardiac admission 3 | £2,878 | Heart failure clinic MDT | £154 |
| Cardiac admission 4 | £3,508 | CT scan | £336 |
| | | Heart valve surgical clinic | £346 |
| | | Cardiac admission 2 | £4,697 |
| | | HVD surveillance | £270 |
| | | Echocardiogram | £540 |
| Emergency/urgent care | £1,489 | Emergency/urgent care | £755 |
| 111 call | £21 | 111 call | £21 |
| Ambulance | 1,468 | Ambulance | £734 |
| Total | £20,588 | Total | £15,272 |

Notes

- This is an economic analysis of health and social care; however, in an integrated service with integrated budgets it is important to understand the wider social and economic cost impact of the total patient journey, including the longer term costs to the patient and their family (e.g. social, emotional, financial).
- This financial calculation represents an indicative level of efficiency potential of this example case study only. However, pathways for other patients may increase or reduce the potential benefit. The potential to release resource by implementing the optimal pathway across a larger cohort of patients will also depend on the over-arching contractual arrangements between providers and commissioners, which may vary. For example, some of the financial benefits identified here may not be fully realisable where elements of the pathway are subject to block contracts or risk/gain shares in place between contracting parties. Equally, the release of resource may only be realised should there be a critical mass from within the targeted patient population.
- It should also be noted that the financial calculation is considered from a commissioner perspective. The impact on income and costs (including capacity management) for provider organisations will require consideration in the implementation of the optimal pathway.
- Each healthcare organisation and system will need to assess the potential for realising the financial benefits identified in the case.

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Recommendations

Moderate to severe secondary MR is a serious but treatable disease. As demonstrated by Fatima's story, early detection and timely treatment of secondary MR can enable patients to recover and live full and healthy lives. The longer patients wait for diagnosis and treatment, the more likely they are to deteriorate and require unplanned hospital care, diminishing the chances of successful intervention. Suboptimal healthcare for MR is costly and carries with it a wider burden to society and the economy.

Commissioners have a significant opportunity to improve outcomes by enhancing the follow-up and monitoring of patients like Fatima who are at higher risk of developing secondary MR. Pathways that embed appropriate monitoring and have adequate echocardiography service and MR treatment capacity can ensure that the right patients are identified in time and have access to life-saving treatment.

Clinicians

Commissioners and Cardiac Clinical Networks

Patients

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Clinicians

Diagnosis

Low levels of awareness of HVD among community clinicians may lead to incorrect or delayed diagnoses and referral for diagnostic testing.

- It is important to perform chest auscultation on patients with any symptoms that may indicate HVD,^{9,10} such as breathlessness, chest pain, presyncope or syncope, and to refer for echocardiography promptly if a murmur is detected.⁹
- Clear community detection pathways for MR that include diagnosis and referral into specialised services are needed in every ICS, with clinical leadership from the Cardiac Clinical Networks, to enable patients to be considered for valve repair.
- Primary care could proactively screen for symptoms of HVD during routine long-term condition annual reviews and NHS health checks.^{9,10} Accurate coding of patient records is essential to this.
- Digital stethoscope technology with murmur detection AI software may be a valuable tool in identifying patients needing investigation while also reducing unnecessary echocardiography thereby relieving unwarranted pressure on the service.

Monitoring

Patients like Fatima who have been diagnosed with MI or HF are at higher risk of developing secondary MR:

- Following discharge patients must receive rapid routine follow-up by cardiology including echocardiography, medicines optimisation and frequent monitoring for signs of heart murmur or deterioration.
- Hospital discharge letters to GPs should communicate the patient's risk of HVD and the need for regular ongoing monitoring in primary care (this could be provided as a factsheet).
- GPs need a systematic method for recalling patients for regular review, including those with mild MR which can deteriorate to moderate/severe disease.

Echocardiography

- Echocardiography reporting needs to provide clear advice on the next steps for patient care. Complicated echocardiography and imaging reports may be difficult to interpret and can lead to incorrect referrals or referral delays.

Commissioners and Cardiac Clinical Networks

Integrated care pathways for MR

- Cardiac Clinical Networks should actively provide clinical leadership to the ICSs that they cover to support them with commissioning fully integrated patient pathways that allow prompt detection, diagnosis, monitoring and treatment of HVD.
- Care pathways must include rapid routine follow-up by cardiology including echocardiography and frequent monitoring for patients like Fatima who have been diagnosed with MI or HF and are therefore at higher risk of developing secondary MR.
- Ensure cardiac rehabilitation is flexible and accessible to maximise patient adherence.

Service capacity and workforce

ICB commissioners need to provide adequate service capacity in the following key areas to meet the demand for MR patients (including the patient backlog), so that all patients have prompt access to services and, if clinically appropriate, to best practice treatment options:

- Echocardiography
Echocardiography capacity must increase to meet the demands for diagnosis and monitoring across a range of cardiac conditions, including MR. Currently

access to echocardiography in the community is limited due to a lack of resource and workforce, which can exacerbate MR diagnosis and treatment days. These services could be provided in a community diagnostic hub.

- Specialist heart centres
More service capacity is needed in specialist heart centres and commissioners must understand who can set up these specialist services. Currently M-TEER is only offered in certain areas as very few heart centres undertake the procedures (23 of 32). Furthermore, the commissioning arrangements are inadequate: only eight are formally commissioned,¹ and even so, the commissioning is focused on primary MR.^{2,3} Commissioners should consider collaborating across ICBs to develop a service provision group within Cardiac Clinical Networks.
- Catheterisation labs
Commissioners must address capacity issues in cath labs, where patients undergo pPCI (primary percutaneous coronary intervention) stent implantation (as Fatima did following her heart attack) as well as transcatheter procedures for valve replacement. It may be worth considering shifting pPCI from specialist hospitals to general hospitals to increase cath lab capacity for other procedures.

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Recommendations

Moderate to severe secondary MR is a serious but treatable disease. As demonstrated by Fatima's story, early detection and timely treatment of secondary MR can enable patients to recover and live full and healthy lives. The longer patients wait for diagnosis and treatment, the more likely they are to deteriorate and require unplanned hospital care, diminishing the chances of successful intervention. Suboptimal healthcare for MR is costly and carries with it a wider burden to society and the economy.

Commissioners have a significant opportunity to improve outcomes by enhancing the follow-up and monitoring of patients like Fatima who are at higher risk of developing secondary MR. Pathways that embed appropriate monitoring and have adequate echocardiography service and MR treatment capacity can ensure that the right patients are identified in time and have access to life-saving treatment.

Patients

- The public need better awareness about the seriousness and treatability of MR and other forms of HVD, to encourage people with symptoms to come forward.
- Health literacy and patient activation impact the speed a patient may be diagnosed; patients need more education about breathlessness and how to manage MR.
- Setting treatment goals is key – patients should discuss with healthcare professionals what they would like to be able to do and achieve.

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Resources

Abbreviations

| | | | |
|------|---------------------------------------|------------|--|
| A&E | Accident and emergency | ICS | Integrated care system |
| BD | Twice a day | INR | International normalised ratio |
| BMI | Body mass index | IV | Intravenous |
| BP | Blood pressure | LVEF | Left ventricular ejection fraction |
| CHD | Coronary heart disease | MDT | Multidisciplinary team |
| CKD | Chronic kidney disease | MI | Myocardial infarction |
| COPD | Chronic obstructive pulmonary disease | MR | Mitral regurgitation |
| CRP | C-reactive protein | M-TEER | Mitral transcatheter edge-to-edge repair |
| CRT | Cardiac resynchronisation therapy | NT pro-BNP | N-terminal pro b-type natriuretic peptide |
| CT | Computed tomography | NYHA | New York Heart Association Functional Classification |
| ECG | Electrocardiogram | OD | Once a day |
| Echo | Echocardiogram | pPCI | Primary percutaneous coronary intervention |
| eGFR | Estimated glomerular filtration rate | QRS | The QRS series of deflections in an ECG represent electrical activity generated in the heart prior to contraction of the ventricles. |
| FBC | Full blood count | | |
| GDMT | Guideline-directed medical therapy | SGLTi | Sodium-glucose cotransporter inhibitor |
| GP | General practitioner | STEMI | ST-elevation myocardial infarction |
| HES | Hospital Episode Statistics | TR | Tricuspid regurgitation |
| HF | Heart failure | U&E | Urea and electrolytes |
| HVD | Heart valve disease | | |
| ICB | Integrated Care Board | | |

Resources

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- Anthony Lawton, Healthcare Economist and Behaviour Change Advisor, Front Foot MI Ltd
- Sarah Mehta, Medical Writer, Wilmington Healthcare
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- Stephen Thomas, Senior Data Analyst, Wilmington Healthcare
- Wil Woan, Heart Valve Voice

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Resources

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Resources

Analysis methods (1/8)

Sources:

Hospital Episode Statistics (HES)

ONS Mid-year Population Estimates for Clinical Commissioning Groups (CCGs) in England by Single Year of Age and Sex¹¹

Cahill TJ, Prothero A, Wilson J, et al (2021), “Community prevalence, mechanisms and outcome of mitral or tricuspid regurgitation”, Heart¹²

Study period:

1st April 2019 to 31st March 2024 - for HES analysis

Mid-2018 to Mid-2022 - for incidence analysis

Continue

Secondary mitral regurgitation

Costed integrated patient scenario

Resources

Analysis methods (2/8)

Mitral Regurgitation (MR) - Parameters

This section defines the parameters used to identify the patient cohort who have been diagnosed with MR.

| Criteria | Description |
|---|---|
| MR diagnosis | The patient has to have been admitted to hospital with a diagnosis of MR (ICD-10 codes I340 or I341) in any diagnosis position (either primary or secondary) over the study period, 1st April 2019 to 31st March 2024. |
| Age | The patient has to be 18 years of age or over. |
| Patient exclusions -based on diagnosis codes | Any patient who has been diagnosed with congenital diseases, infective endocarditis, rheumatic mitral valve disease or pulmonary valve diseases during an inpatient spell at any time over the study period has been excluded from the MR patient cohort. Please refer to the table named "MR Patient Exclusions - Based on Diagnosis Codes" on the "Codes" tab for the full list of ICD-10 codes used. |
| Patient exclusions - based on operation codes | Any patient who has undergone pulmonary valve surgery, mitral commissurotomy or interatrial septal closure procedures prior to their initial diagnosis of MR (but within the study period) has been excluded from the MR patient cohort. Please refer to the two tables named "MR Patient Exclusions - Based on Operation Codes" for the full list of OPCS codes used. |

Secondary Mitral Regurgitation (SMR) Patient Cohort - Parameters

This section defines the additional parameters used to identify the patient cohort who have been diagnosed with SMR. These have been applied in addition to the parameters used to define the cohort with MR.

| Criteria | Description |
|---------------------------------|---|
| Part of MR patient cohort | The patient must already be part of the MR patient cohort (see above). |
| No diagnosis of mitral prolapse | Any patient that has had a diagnosis of mitral prolapse (ICD-10 code I341) as part of an inpatient spell at any time over the study period has been excluded from the SMR patient cohort. |
| No previous mitral surgery | Any patient who has undergone mitral surgery prior to their initial diagnosis of SMR (but within the study period) has been excluded from the MR patient cohort. Please refer to the table named "Mitral Surgery - Operation Codes" for a full list of OPCS codes used. |

Continue

Secondary mitral regurgitation

Costed integrated patient scenario

Resources

Analysis methods (3/8)

Data Indicators

| Data Type | Description |
|---|--|
| MR and SMR | A count of patients newly diagnosed with MR or SMR at national level, based on the first inpatient spell in which the diagnosis appears within the study period, 1st April 2019 to 31st March 2024. Data is split by fiscal year. |
| Heart failure and myocardial infarction | Patients diagnosed with heart failure or myocardial infarction who have a subsequent diagnosis of SMR in an inpatient spell over a 2 year period (2022/2023 and 2023/2024), split by admission method of the SMR spell. Data is presented at national level. Please note that patients whose initial diagnoses of heart failure or myocardial infarction and SMR are within the same spell are included in this analysis. Patient counts, mean length of stay of SMR spell and average days and between initial diagnosis of heart failure or myocardial infarction and SMR are shown. Data relates to the subsequent SMR inpatient spell. |
| M-TEER procedures | A count of hospital inpatient spells where a Mitral Transcatheter Mitral Valve Edge-to-Edge Repair (TEER) has been performed for patients diagnosed with MR. Data is split by fiscal year. |
| MR Prevalence (ENG & ICB) | The population with MR has been estimated by applying the adjusted prevalence benchmark from the Heart article by Cahill TJ, Prothero A, Wilson J, et al (2021) "Community prevalence, mechanisms and outcome of mitral or tricuspid regurgitation" to ONS Mid-year Population Estimates for Clinical Commissioning Groups (CCGs) in England by Single Year of Age and Sex. In this article, the estimated community prevalence of moderate or greater MR within adults aged 65+ is 3.5%. |

Continue

Secondary mitral regurgitation

Costed integrated patient scenario

Resources

Analysis methods (4/8)

Suppression and Rounding

| | |
|-------------|--|
| Suppression | Patient counts and inpatient spell counts between 1 and 7 (inclusive) have been suppressed and are represented by *. Days from initial diagnosis of MR and mean length of stay are suppressed wherever patients are suppressed. |
| Rounding | Patient counts and inpatient spell counts above 7 have been rounded to the nearest 5. Days from initial diagnosis of MR is rounded to the nearest integer. Mean length of stay is rounded to one decimal place. |

Continue

Secondary mitral regurgitation

Costed integrated patient scenario

Resources

Analysis methods (5/8)

Codes

| Mitral Regurgitation - Diagnosis Codes | | |
|--|-------------|------------------------------|
| Diagnosis Type | ICD-10 Code | Diagnosis Description |
| Mitral regurgitation | I340 | Mitral (valve) insufficiency |
| | I341 | Mitral (valve) prolapse |

| Mitral Valve Repair/Replacement - Operation Codes | | |
|---|-----------|---|
| Procedure Type | OPCS Code | Operation Description |
| Mitral valve replacement | K251 | Allograft Replacement of Mitral Valve |
| | K252 | Xenograft Replacement of Mitral Valve |
| | K253 | Prosthetic Replacement of Mitral Valve |
| | K254 | Replacement of Mitral Valve Nec |
| Mitral valve repair | K255 | Mitral Valve Repair Nec |
| | K258 | Plastic Repair of Mitral Valve, Other Specified |
| | K259 | Plastic Repair of Mitral Valve, Unspecified |

| Transcatheter Mitral Valve Edge-to-Edge Repair (TEER) - Operation Codes | | |
|---|-----------|--|
| Procedure Type | OPCS Code | Operation Description |
| TEER approach code | Y534 | Approach To Organ Under Fluoroscopic Control |
| | Y768 | Minimal Access To Other Body Cavity, Other Specified |
| TEER procedure code | K255 | Mitral Valve Repair Nec |

| Heart Failure - Diagnosis Codes | | |
|---------------------------------|-------------|---|
| Diagnosis Type | ICD-10 Code | Diagnosis Description |
| Heart failure | I110 | Hypertensive heart disease with (congestive) heart failure |
| | I130 | Hypertensive heart and renal disease with (congestive) heart failure |
| | I132 | Hypertensive heart and renal disease with both (congestive) heart failure and renal failure |
| | I501 | Left ventricular failure |
| | I509 | Heart failure, unspecified |

Continue

Secondary mitral regurgitation

Costed integrated patient scenario

Resources

Analysis methods (6/8)

Codes

| Myocardial Infarction - Diagnosis Codes | | |
|---|-------------|--|
| Diagnosis Type | ICD-10 Code | Diagnosis Description |
| Myocardial Infarction | I210 | Acute transmural myocardial infarction of anterior wall |
| | I211 | Acute transmural myocardial infarction of inferior wall |
| | I212 | Acute transmural myocardial infarction of other sites |
| | I213 | Acute transmural myocardial infarction of unspecified site |
| | I214 | Acute subendocardial myocardial infarction |
| | I219 | Acute myocardial infarction, unspecified |
| | I220 | Subsequent myocardial infarction of anterior wall |
| | I221 | Subsequent myocardial infarction of inferior wall |
| | I228 | Subsequent myocardial infarction of other sites |
| | I229 | Subsequent myocardial infarction of unspecified site |

| Mitral Surgery - Operation Codes | | |
|----------------------------------|-----------|---|
| Procedure Type | OPCS Code | Operation Description |
| Mitral valve surgery | K251 | Allograft Replacement of Mitral Valve |
| | K252 | Xenograft Replacement of Mitral Valve |
| | K253 | Prosthetic Replacement of Mitral Valve |
| | K254 | Replacement of Mitral Valve Nec |
| | K255 | Mitral Valve Repair Nec |
| | K258 | Plastic Repair of Mitral Valve, Other Specified |
| | K259 | Mitral Valve Repair Nec |
| | K301 | Revision of Plastic Repair of Mitral Valve |
| | K311 | Open Mitral Valvotomy |
| | K321 | Closed Mitral Valvotomy |
| | K341 | Annuloplasty of Mitral Valve |
| | K351 | Percutaneous Transluminal Mitral Valvotomy |

Continue

Secondary mitral regurgitation

Costed integrated patient scenario

Resources

Analysis methods (7/8)

Codes

| MR Patient Exclusions - Based on Diagnosis Codes | | |
|--|-------------|--|
| Diagnosis Type | ICD-10 Code | Diagnosis Description |
| Congenital diseases | Q230 | Congenital stenosis of aortic valve |
| | Q231 | Congenital insufficiency of aortic valve |
| | Q232 | Congenital mitral stenosis |
| | Q233 | Congenital mitral insufficiency |
| | Q234 | Hypoplastic left heart syndrome |
| | Q238 | Other congenital malformations of aortic and mitral valves |
| | Q239 | Congenital malformation of aortic and mitral valves, unspecified |
| Infective endocarditis | I330 | Acute and subacute infective endocarditis |
| Rheumatic mitral valve disease | I050 | Mitral stenosis |
| | I051 | Rheumatic mitral insufficiency |
| | I052 | Mitral stenosis with insufficiency |
| | I058 | Other mitral valve diseases |
| | I059 | Mitral valve disease, unspecified |

| MR Patient Exclusions - Based on Diagnosis Codes | | |
|--|-------------|---|
| Diagnosis Type | ICD-10 Code | Diagnosis Description |
| Pulmonary valve diseases | I370 | Pulmonary valve stenosis |
| | I371 | Pulmonary valve insufficiency |
| | I372 | Pulmonary valve stenosis with insufficiency |
| | I378 | Other pulmonary valve disorders |
| | I379 | Pulmonary valve disorder, unspecified |
| | Q220 | Pulmonary valve atresia |
| | Q221 | Congenital pulmonary valve stenosis |
| | Q222 | Congenital pulmonary valve insufficiency |
| | Q223 | Other congenital malformations of pulmonary valve |
| | Q224 | Congenital tricuspid stenosis |
| | Q225 | Ebstein anomaly |
| | Q226 | Hypoplastic right heart syndrome |
| | Q228 | Other congenital malformations of tricuspid valve |
| | Q229 | Congenital malformation of tricuspid valve, unspecified |

Continue

Secondary mitral regurgitation

Costed integrated patient scenario

Resources

Analysis methods (8/8)

Codes

| MR Patient Exclusions - Based on Operation Codes | | |
|--|--|--|
| Procedure Type | OPCS Code | Operation Description |
| <i>By OPCS code at 4 character level</i> | | |
| Pulmonary valve surgery | K045 | Repair of Tetralogy of Fallot With Absent Pulmonary Valve |
| | K281 | Allograft Replacement of Pulmonary Valve |
| | K282 | Xenograft Replacement of Pulmonary Valve |
| | K283 | Prosthetic Replacement of Pulmonary Valve |
| | K284 | Replacement of Pulmonary Valve Nec |
| | K285 | Pulmonary Valve Repair Nec |
| | K288 | Plastic Repair of Pulmonary Valve, Other Specified |
| | K289 | Plastic Repair of Pulmonary Valve, Unspecified |
| | K304 | Revision of Plastic Repair of Pulmonary Valve |
| | K314 | Open Pulmonary Valvotomy |
| | K324 | Closed Pulmonary Valvotomy |
| | K331 | Aortic Root Replacement Using Pulmonary Valve Autograft With |
| | K332 | Aortic Root Replace Pulmonary Valve Autograft Rt Ventricle |
| | K336 | Aortoventriculoplasty With Pulmonary Valve Autograft |
| | K346 | Closure of Pulmonary Valve |
| K354 | Percutaneous Transluminal Pulmonary Valvotomy | |
| K356 | Percutaneous Transluminal Pulmonary Valve Perforation And Di | |

| MR Patient Exclusions - Based on Operation Codes | | |
|--|-----------|--|
| Procedure Type | OPCS Code | Operation Description |
| Pulmonary valve surgery | K356 | Percutaneous Transluminal Pulmonary Valve Perforation And Di |
| | K357 | Percutaneous Transluminal Pulmonary Valve Replacement |
| | K362 | Pulmonary Valvectomy |
| Mitral commissurotomy | K311 | Open Mitral Valvotomy |
| | K321 | Closed Mitral Valvotomy |
| | K351 | Percutaneous Transluminal Mitral Valvotomy |
| <i>By OPCS code at 3 character level</i> | | |
| Interatrial septal closure procedures | K09 | Repair of Defect of Atrioventricular Septum |
| | K10 | Repair of Defect of Interatrial Septum |
| | K11 | Repair of Defect of Interventricular Septum |
| | K12 | Repair of Defect of Unspecified Septum of Heart |
| | K13 | Transluminal Repair of Defect of Septum |
| | K14 | Other open operations on Septum of Heart |
| | K15 | Closed operations on Septum of Heart |
| | K16 | Other Therapeutic Transluminal Operations on Septum of |

Secondary mitral regurgitation

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Secondary mitral regurgitation

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Resources

Estimated population with moderate/severe MR age ≥65 years in mid 2022 by Integrated Care Board (ICB)^{11,12}

| ICB Name | Estimated population with MR Mid-2022 | ICB Name | Estimated population with MR Mid-2022 |
|---|--|---|--|
| England | 3,72,048 | NHS Humber and North Yorkshire Integrated Care Board | 13,549 |
| NHS Bath and North East Somerset, Swindon and Wiltshire Integrated Care Board | 6,726 | NHS Kent and Medway Integrated Care Board | 13,056 |
| NHS Bedfordshire, Luton and Milton Keynes Integrated Care Board | 5,459 | NHS Lancashire and South Cumbria Integrated Care Board | 12,745 |
| NHS Birmingham and Solihull Integrated Care Board | 6,925 | NHS Leicester, Leicestershire and Rutland Integrated Care Board | 7,237 |
| NHS Black Country Integrated Care Board | 7,393 | NHS Lincolnshire Integrated Care Board | 6,451 |
| NHS Bristol, North Somerset and South Gloucestershire Integrated Care Board | 5,927 | NHS Mid and South Essex Integrated Care Board | 8,252 |
| NHS Buckinghamshire, Oxfordshire and Berkshire West Integrated Care Board | 11,289 | NHS Norfolk and Waveney Integrated Care Board | 9,132 |
| NHS Cambridgeshire and Peterborough Integrated Care Board | 5,796 | NHS North Central London Integrated Care Board | 6,243 |
| NHS Cheshire and Merseyside Integrated Care Board | 17,967 | NHS North East and North Cumbria Integrated Care Board | 22,101 |
| NHS Cornwall and The Isles of Scilly Integrated Care Board | 5,173 | NHS North East London Integrated Care Board | 7,042 |
| NHS Coventry and Warwickshire Integrated Care Board | 6,168 | NHS North West London Integrated Care Board | 9,486 |
| NHS Derby and Derbyshire Integrated Care Board | 7,802 | NHS Northamptonshire Integrated Care Board | 4,936 |
| NHS Devon Integrated Care Board | 10,578 | NHS Nottingham and Nottinghamshire Integrated Care Board | 7,606 |
| NHS Dorset Integrated Care Board | 7,088 | NHS Shropshire, Telford and Wrekin Integrated Care Board | 4,126 |
| NHS Frimley Integrated Care Board | 4,388 | NHS Somerset Integrated Care Board | 5,078 |
| NHS Gloucestershire Integrated Care Board | 5,006 | NHS South East London Integrated Care Board | 7,559 |
| NHS Greater Manchester Integrated Care Board | 16,149 | NHS South West London Integrated Care Board | 7,141 |
| NHS Hampshire and Isle of Wight Integrated Care Board | 13,643 | NHS South Yorkshire Integrated Care Board | 9,050 |
| NHS Herefordshire and Worcestershire Integrated Care Board | 6,683 | NHS Staffordshire and Stoke-On-Trent Integrated Care Board | 8,519 |
| NHS Hertfordshire and West Essex Integrated Care Board | 9,259 | NHS Suffolk and North East Essex Integrated Care Board | 8,078 |
| | | NHS Surrey Heartlands Integrated Care Board | 7,057 |
| | | NHS Sussex Integrated Care Board | 13,677 |
| | | NHS West Yorkshire Integrated Care Board | 14,508 |

The population with MR has been estimated by applying the adjusted prevalence benchmark from the Heart article by Cahill TJ, Prothero A, Wilson J, et al (2021) "Community prevalence, mechanisms and outcome of mitral or tricuspid regurgitation".¹² In this article, the estimated community prevalence of moderate or greater MR within adults aged 65+ is 3.5%. This has been applied to ONS population estimates.¹¹

A dark blue background featuring a network diagram of interconnected nodes and lines. The nodes are represented by circles of varying sizes, some of which are highlighted with a white outline. The lines are thin and light blue, creating a complex web of connections across the entire page.

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